

# Annual Urban Renewal Report, Fiscal Year 2013 - 2014

## Levy Authority Summary

Local Government Name: WATERLOO  
Local Government Number: 07G054

| Active Urban Renewal Areas        | U.R.<br># | # of Tif<br>Taxing<br>Districts |
|-----------------------------------|-----------|---------------------------------|
| WATERLOO URBAN RENEWAL            | 07008     | 7                               |
| WATERLOO RATH AREA URBAN RENEWAL  | 07009     | 2                               |
| WATERLOO AIRPORT URBAN RENEWAL    | 07010     | 4                               |
| WATERLOO NE IND URBAN RENEWAL     | 07015     | 4                               |
| WATERLOO MARTIN RD URBAN RENEWAL  | 07016     | 4                               |
| WATERLOO SAN MARNAN URBAN RENEWAL | 07030     | 3                               |
| WATERLOO LOGAN URBAN RENEWAL      | 07035     | 2                               |

**TIF Debt Outstanding:** 39,506,955

|   |                  |          |   |
|---|------------------|----------|---|
| <b>TIF Sp. Rev. Fund Cash Balance<br/>as of 07-01-2013:</b> | <b>2,397,523</b> | <b>0</b> | <b>Amount of 07-01-2013 Cash Balance<br/>Restricted for LMI</b> |
|---|------------------|----------|---|

|                                |                  |
|--------------------------------|------------------|
| TIF Revenue:                   | 4,709,663        |
| TIF Sp. Revenue Fund Interest: | 8,335            |
| Asset Sales & Loan Repayments: | 0                |
| <b>Total Revenue:</b>          | <b>4,717,998</b> |

|                               |                  |
|-------------------------------|------------------|
| Rebate Expenditures:          | 2,013,190        |
| Non-Rebate Expenditures:      | 3,769,465        |
| Returned to County Treasurer: | 0                |
| <b>Total Expenditures:</b>    | <b>5,782,655</b> |

|   |                  |          |   |
|---|------------------|----------|---|
| <b>TIF Sp. Rev. Fund Cash Balance<br/>as of 06-30-2014:</b> | <b>1,332,866</b> | <b>0</b> | <b>Amount of 06-30-2014 Cash Balance<br/>Restricted for LMI</b> |
|---|------------------|----------|---|

**Year-End Outstanding TIF  
Obligations, Net of TIF Special  
Revenue Fund Balance:** 32,391,434

## Urban Renewal Area Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO URBAN RENEWAL  
 UR Area Number: 07008

UR Area Creation Date: 12/1974

UR Area Purpose: The plan is intended to strengthen the economy, conserve substantially sound areas of the downtown, eliminate blight and inappropriate uses through a comprehensive program of rehabilitation and redevelopment.

| Tax Districts within this Urban Renewal Area                     | Base No. | Increment No. | Increment Value Used |
|--|----------|---------------|----------------------|
| WATERLOO CITY/WATERLOO SCH/WATERLOO URBAN TIF SSMID INCR         | 07097    | 07098         | 0                    |
| WATERLOO CITY/WATERLOO SCH/WATERLOO URBAN TIF INCR               | 07099    | 07100         | 0                    |
| WATERLOO CITY/WATERLOO SCH/WATERLOO RIVERFRONT UR TIF INCR       | 07219    | 07220         | 8,242,771            |
| WATERLOO CITY/WATERLOO SCH/WATERLOO RIVERFRONT UR TIF SSMID INCR | 07221    | 07222         | 34,743,061           |
| WATERLOO CITY/WATERLOO SCH/WATERLOO RIVERFRONT GROUT AMD INCR    | 07261    | 07262         | 0                    |
| WATERLOO RIVERFRONT TIF AMD 2 INCR                               | 07301    | 07302         | 3,401,710            |
| WATERLOO AG RIVERFRONT TIF AMD 2 INCR                            | 07303    | 07304         | 0                    |

## Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 217,560      | 7,265,910   | 62,786,780 | 26,854,940 | 0     | -5,556   | 97,119,634 | 0                    | 97,119,634 |
| Taxable           | 130,391      | 3,837,615   | 62,786,780 | 26,854,940 | 0     | -5,556   | 93,604,170 | 0                    | 93,604,170 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 33         |

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:** **429,481** **0** **Amount of 07-01-2013 Cash Balance Restricted for LMI**

TIF Revenue: 0  
 TIF Sp. Revenue Fund Interest: 970  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 970**

Rebate Expenditures: 79,390  
 Non-Rebate Expenditures: 1,339,117  
 Returned to County Treasurer: 0  
**Total Expenditures: 1,418,507**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2014:** **-988,056** **0** **Amount of 06-30-2014 Cash Balance Restricted for LMI**

## Projects For WATERLOO URBAN RENEWAL

### Parking Ramps

|                      |  |
|----------------------|--|
| Description:         | Rehabilitation of East and West Parking Ramps          |
| Classification:      | Municipal and other publicly-owned or leased buildings |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### Commercial Street Extension

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for Commercial Street Extension Project |
| Classification:      | Roads, Bridges & Utilities                           |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### US 63 Study

|                      |                            |
|----------------------|----------------------------|
| Description:         | Funds for US Hwy 63 Study  |
| Classification:      | Roads, Bridges & Utilities |
| Physically Complete: | Yes                        |
| Payments Complete:   | No                         |

### Downtown Riverfront Plan

|                      |   |
|----------------------|---|
| Description:         | Payments to consultant for development of the Riverfront Renaissance Plan |
| Classification:      | Administrative expenses   |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Downtown Lighting

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown lighting project |
| Classification:      | Roads, Bridges & Utilities                 |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### Main Street Contract

|                      |   |
|----------------------|---|
| Description:         | Funds to pay services to Main Street Waterloo |
| Classification:      | Administrative expenses                       |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Vandewalle Contract

|                      |  |
|----------------------|--|
| Description:         | Contract for downtown development services |
| Classification:      | Administrative expenses                    |
| Physically Complete: | Yes  |

|                    |    |
|--------------------|----|
| Payments Complete: | No |
|--------------------|----|

## 2004 Downtown Redevelopment Consultant

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown redevelopment consultant |
| Classification:      | Roads, Bridges & Utilities                         |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2004 Downtown Lighting

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown lighting project |
| Classification:      | Roads, Bridges & Utilities                 |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2005 Downtown Acquisitions

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Acquire property for Expo site |
| Classification:      | Acquisition of property        |
| Physically Complete: | Yes                            |
| Payments Complete:   | No                             |

## 2006 Downtown Acquisitions

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Acquire property for Expo site |
| Classification:      | Acquisition of property        |
| Physically Complete: | Yes                            |
| Payments Complete:   | No                             |

## 2004 Downtown Acquisitions

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Acquire property for Expo site |
| Classification:      | Acquisition of property        |
| Physically Complete: | Yes                            |
| Payments Complete:   | No                             |

## 2007 Downtown Pump Stations

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for pump station project                    |
| Classification:      | Water treatment plants, waste treatment plants & lagoons |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2007 Downtown Parking Ramps

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for parking ramp repairs                  |
| Classification:      | Municipal and other publicly-owned or leased buildings |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2007 Downtown Property Acquisitions

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Acquire property for Expo site |
| Classification:      | Acquisition of property        |
| Physically Complete: | Yes                            |
| Payments Complete:   | No                             |

## 2007 Downtown Property Acquisitions

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Acquire property for Expo site |
| Classification:      | Acquisition of property        |
| Physically Complete: | Yes                            |
| Payments Complete:   | No                             |

## 2007 Downtown Development Consultant

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown development consultant |
| Classification:      | Administrative expenses                          |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2008 Downtown Development Consultant

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown development consultant |
| Classification:      | Administrative expenses                          |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2008 Downtown Property Acquisitions

|                      |   |
|----------------------|---|
| Description:         | Funds to pay for downtown property acquisitions |
| Classification:      | Acquisition of property                         |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## 2008 Public Market

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for new Public Market Building            |
| Classification:      | Municipal and other publicly-owned or leased buildings |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2008 Downtown Parking Ramps

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for parking ramp repairs                  |
| Classification:      | Municipal and other publicly-owned or leased buildings |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2009 Downtown Parking Ramps

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for parking ramp repairs                  |
| Classification:      | Municipal and other publicly-owned or leased buildings |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2009 Downtown Property Acquisitions

|                      |   |
|----------------------|---|
| Description:         | Funds to pay for downtown property acquisitions |
| Classification:      | Acquisition of property                         |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## 2009 Downtown Property Acquisitions

|                      |  |
|----------------------|--|
| Description:         | Acquisition of properties for new SportsPlex |
| Classification:      | Acquisition of property                      |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2009 Downtown Development Consultant

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown development consultant |
| Classification:      | Administrative expenses                          |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2010 Downtown Development Consultant

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown development consultant |
| Classification:      | Administrative expenses                          |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2010 Downtown Property Acquisitions

|                      |  |
|----------------------|--|
| Description:         | Acquisition of properties for new SportsPlex |
| Classification:      | Acquisition of property                      |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## Grand Hotel Acquisition

|                      |                                  |
|----------------------|----------------------------------|
| Description:         | Grand Hotel Property Acquisition |
| Classification:      | Acquisition of property          |
| Physically Complete: | Yes                              |
| Payments Complete:   | No                               |

## Grand Hotel Demolition

|                      |                         |
|----------------------|-------------------------|
| Description:         | Grand Hotel Demolition  |
| Classification:      | Administrative expenses |
| Physically Complete: | Yes                     |
| Payments Complete:   | No                      |

## Chuck Orr Development Agreement

|                 |  |
|-----------------|--|
| Description:    | Payment to Chuck Orr for redevelopment |
| Classification: | Commercial - retail                    |

|                      |     |
|----------------------|-----|
| Physically Complete: | Yes |
| Payments Complete:   | No  |

### **Pioneer Graphics Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payment to Pioneer Graphics for expansion           |
| Classification:      | Commercial - warehouses and distribution facilities |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### **Courier Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payment to Courier for expansion                    |
| Classification:      | Commercial - warehouses and distribution facilities |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### **NCN Limited Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payment to NCN Limited for property redevelopment                      |
|                      | Commercial - apartment/condos (residential use, classified commercial) |
| Classification:      |  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### **Community National Bank Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payment to Community National Bank for expansion |
| Classification:      | Commercial - office properties                   |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### **Dolly James, LLC Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payment to Dolly James for new construction                            |
|                      | Commercial - apartment/condos (residential use, classified commercial) |
| Classification:      |  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### **2011 Downtown Development Consultant**

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown development consultant |
| Classification:      | Administrative expenses                          |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### **2012 Downtown Development Consultant**

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown development consultant |
| Classification:      | Administrative expenses                          |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2012 Downtown Acquisitions

|                      |  |
|----------------------|--|
| Description:         | Acquisition of properties for new SportsPlex |
| Classification:      | Acquisition of property                      |
| Physically Complete: | No   |
| Payments Complete:   | No   |

## 2013 Downtown Acquisitions

|                      |  |
|----------------------|--|
| Description:         | Acquisition of properties for new SportsPlex |
| Classification:      | Acquisition of property                      |
| Physically Complete: | No   |
| Payments Complete:   | No   |

## 2013 Downtown Development Consultant

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown development consultant |
| Classification:      | Administrative expenses                          |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## Expo Site Property Acquisition

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for Acquisition of Courier property for Expo Site |
| Classification:      | Acquisition of property  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## Expo Site Property Acquisition

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for Acquisition of Courier property for Expo Site |
| Classification:      | Acquisition of property  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## 2004 Downtown Acquisitions

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Acquire Property for Expo Site |
| Classification:      | Acquisition of property        |
| Physically Complete: | Yes                            |
| Payments Complete:   | No                             |

## 2014 Tech Works Project

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Funds for Tech Works Project   |
| Classification:      | Commercial - office properties |
| Physically Complete: | No                             |
| Payments Complete:   | No                             |

## 2014 Downtown Acquisitions



|                      |  |
|----------------------|--|
| Description:         | Acquisition of properties for entertainment area parking lot |
| Classification:      | Acquisition of property                                      |
| Physically Complete: | No   |
| Payments Complete:   | No   |

## 2014 Downtown Development Consultant

|                      |  |
|----------------------|--|
| Description:         | Funds to pay for downtown development consultant |
| Classification:      | Administrative expenses                          |
| Physically Complete: | No   |
| Payments Complete:   | No   |

## Tech Works

|                      |                                     |
|----------------------|-------------------------------------|
| Description:         | Funds to pay for Tech Works Project |
| Classification:      | Administrative expenses             |
| Physically Complete: | Yes                                 |
| Payments Complete:   | Yes                                 |

## HQAA-JSA Development Agreement

|                      |                                       |
|----------------------|---------------------------------------|
| Description:         | Payment to HQAA-JSA for redevelopment |
| Classification:      | Commercial - office properties        |
| Physically Complete: | Yes                                   |
| Payments Complete:   | No                                    |

## Court Square Building Co Development Agreement

|                      |   |
|----------------------|---|
| Description:         | Payment to Court Square Building Co for redevelopment |
| Classification:      | Commercial - office properties                        |
| Physically Complete: | No  |
| Payments Complete:   | No  |

## Fischels Holdings, LLC Development Agreement

|                      |  |
|----------------------|--|
| Description:         | Payment to Fischels Holdings for redevelopment |
| Classification:      | Commercial - office properties                 |
| Physically Complete: | No   |
| Payments Complete:   | No   |

## Debts/Obligations For WATERLOO URBAN RENEWAL

### 2012 G.O. Bonds (2003 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 50,000                      |
| Interest:              | 1,462                       |
| Total:                 | 51,462                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/10/2003                  |
| FY of Last Payment:    | 2018                        |

### 2001 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 15,000                      |
| Interest:              | 1,380                       |
| Total:                 | 16,380                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/07/2001                  |
| FY of Last Payment:    | 2016                        |

### 2003 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 75,000                      |
| Interest:              | 6,750                       |
| Total:                 | 81,750                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/10/2003                  |
| FY of Last Payment:    | 2018                        |

### 2012 G.O. Bonds (2003 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 25,000                      |
| Interest:              | 390                         |
| Total:                 | 25,390                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/10/2003                  |
| FY of Last Payment:    | 2018                        |

### 2004 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 5,500                       |
| Interest:              | 933                         |
| Total:                 | 6,433                       |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/03/2004                  |
| FY of Last Payment:    | 2019                        |

## 2004 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 30,000                      |
| Interest:              | 4,763                       |
| Total:                 | 34,763                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/03/2004                  |
| FY of Last Payment:    | 2019                        |

## 2004 G.O.Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 100,000                     |
| Interest:              | 16,869                      |
| Total:                 | 116,869                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/03/2004                  |
| FY of Last Payment:    | 2019                        |

## 2012 G.O. Bonds (2005 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 455,000                     |
| Interest:              | 41,647                      |
| Total:                 | 496,647                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/09/2005                  |
| FY of Last Payment:    | 2020                        |

## 2011 G.O. Bonds (2004 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 65,000                      |
| Interest:              | 8,100                       |
| Total:                 | 73,100                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/23/2011                  |
| FY of Last Payment:    | 2019                        |

## 2007 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 140,000                     |
| Interest:              | 30,915                      |
| Total:                 | 170,915                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2022                        |

## 2007 G.O. Bonds

|                       |                             |
|-----------------------|-----------------------------|
| Debt/Obligation Type: | Gen. Obligation Bonds/Notes |
|-----------------------|-----------------------------|

|                        |            |
|------------------------|------------|
| Principal:             | 680,000    |
| Interest:              | 154,430    |
| Total:                 | 834,430    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 05/29/2007 |
| FY of Last Payment:    | 2022       |

## 2007 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 470,000                     |
| Interest:              | 106,130                     |
| Total:                 | 576,130                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2022                        |

## 2007 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 105,000                     |
| Interest:              | 13,638                      |
| Total:                 | 118,638                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2017                        |

## 2007 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 70,000                      |
| Interest:              | 17,260                      |
| Total:                 | 87,260                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2022                        |

## 2008 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 75,000                      |
| Interest:              | 17,845                      |
| Total:                 | 92,845                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/05/2008                  |
| FY of Last Payment:    | 2023                        |

## 2008 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 105,000                     |
| Interest:              | 21,405                      |
| Total:                 | 126,405                     |
| Annual Appropriation?: | No                          |

|                     |            |
|---------------------|------------|
| Date Incurred:      | 05/05/2008 |
| FY of Last Payment: | 2023       |

## 2008 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 330,000                     |
| Interest:              | 50,750                      |
| Total:                 | 380,750                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/05/2008                  |
| FY of Last Payment:    | 2018                        |

## 2008 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 765,000                     |
| Interest:              | 119,000                     |
| Total:                 | 884,000                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/05/2008                  |
| FY of Last Payment:    | 2018                        |

## 2009 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 575,000                     |
| Interest:              | 128,018                     |
| Total:                 | 703,018                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/18/2009                  |
| FY of Last Payment:    | 2024                        |

## 2009 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 195,000                     |
| Interest:              | 43,579                      |
| Total:                 | 238,579                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/18/2009                  |
| FY of Last Payment:    | 2024                        |

## 2009 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 210,000                     |
| Interest:              | 36,068                      |
| Total:                 | 246,068                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/18/2009                  |
| FY of Last Payment:    | 2019                        |

## 2009 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 80,000                      |
| Interest:              | 19,634                      |
| Total:                 | 99,634                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/18/2009                  |
| FY of Last Payment:    | 2024                        |

## 2010 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 42,000                      |
| Interest:              | 6,150                       |
| Total:                 | 48,150                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2020                        |

## 2010 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 371,000                     |
| Interest:              | 56,040                      |
| Total:                 | 427,040                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2020                        |

## 2011 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 750,000                     |
| Interest:              | 219,095                     |
| Total:                 | 969,095                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/23/2011                  |
| FY of Last Payment:    | 2026                        |

## 2011 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 750,000                     |
| Interest:              | 219,095                     |
| Total:                 | 969,095                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/23/2011                  |
| FY of Last Payment:    | 2026                        |

## Chuck Orr Rebate

|                       |         |
|-----------------------|---------|
| Debt/Obligation Type: | Rebates |
| Principal:            | 13,226  |
| Interest:             | 0       |
| Total:                | 13,226  |

|                        |            |
|------------------------|------------|
| Annual Appropriation?: | No         |
| Date Incurred:         | 06/28/2004 |
| FY of Last Payment:    | 2014       |

### **Pioneer Graphics Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 13,758     |
| Interest:              | 0          |
| Total:                 | 13,758     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 04/10/2006 |
| FY of Last Payment:    | 2015       |

### **Courier Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 43,146     |
| Interest:              | 0          |
| Total:                 | 43,146     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 08/22/2005 |
| FY of Last Payment:    | 2017       |

### **NCN Limited Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 73,376     |
| Interest:              | 0          |
| Total:                 | 73,376     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 09/07/2004 |
| FY of Last Payment:    | 2015       |

### **Community National Bank Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 33,932     |
| Interest:              | 0          |
| Total:                 | 33,932     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 05/15/2006 |
| FY of Last Payment:    | 2018       |

### **Dolly James, LLC Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 368,120    |
| Interest:              | 0          |
| Total:                 | 368,120    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 01/30/2012 |
| FY of Last Payment:    | 2024       |

## 2011 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 95,000                      |
| Interest:              | 30,050                      |
| Total:                 | 125,050                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/23/2011                  |
| FY of Last Payment:    | 2026                        |

## 2012 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 60,000                      |
| Interest:              | 6,180                       |
| Total:                 | 66,180                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/05/2012                  |
| FY of Last Payment:    | 2022                        |

## 2012 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 720,000                     |
| Interest:              | 83,093                      |
| Total:                 | 803,093                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/05/2012                  |
| FY of Last Payment:    | 2022                        |

## 2013 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 950,000                     |
| Interest:              | 125,811                     |
| Total:                 | 1,075,811                   |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/28/2013                  |
| FY of Last Payment:    | 2023                        |

## 2013 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 80,000                      |
| Interest:              | 10,579                      |
| Total:                 | 90,579                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/28/2013                  |
| FY of Last Payment:    | 2023                        |

## 2012 G.O. Bonds (2003 Refinanced)

|                       |                             |
|-----------------------|-----------------------------|
| Debt/Obligation Type: | Gen. Obligation Bonds/Notes |
| Principal:            | 27,679                      |



|                        |            |
|------------------------|------------|
| Interest:              | 540        |
| Total:                 | 28,219     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 06/05/2012 |
| FY of Last Payment:    | 2018       |

## 2012 G.O. Bonds (2003 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 29,291                      |
| Interest:              | 761                         |
| Total:                 | 30,052                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/05/2012                  |
| FY of Last Payment:    | 2018                        |

## Main Street Waterloo

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 40,000         |
| Interest:              | 0              |
| Total:                 | 40,000         |
| Annual Appropriation?: | No             |
| Date Incurred:         | 01/08/2012     |
| FY of Last Payment:    | 2014           |

## 2004 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 70,000                      |
| Interest:              | 15,418                      |
| Total:                 | 85,418                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/03/2004                  |
| FY of Last Payment:    | 2019                        |

## 2014 G.O. Bonds (2007 Refinance)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 164,091                     |
| Interest:              | 18,998                      |
| Total:                 | 183,089                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2019                        |

## 2014 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 3,500,000                   |
| Interest:              | 1,112,697                   |
| Total:                 | 4,612,697                   |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |

FY of Last Payment: 2029

## 2014 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 80,000                      |
| Interest:              | 13,256                      |
| Total:                 | 93,256                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2024                        |

## 2014 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 345,000                     |
| Interest:              | 114,661                     |
| Total:                 | 459,661                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2029                        |

## Techworks

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 4,410          |
| Interest:              | 0              |
| Total:                 | 4,410          |
| Annual Appropriation?: | No             |
| Date Incurred:         | 06/23/2014     |
| FY of Last Payment:    | 2014           |

## HQAA-JSA Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 143,604    |
| Interest:              | 0          |
| Total:                 | 143,604    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 03/17/2008 |
| FY of Last Payment:    | 2023       |

## Court Square Building Co Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 2,120      |
| Interest:              | 0          |
| Total:                 | 2,120      |
| Annual Appropriation?: | No         |
| Date Incurred:         | 10/21/2013 |
| FY of Last Payment:    | 2019       |

## Fischels Holdings, LLC Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 35,220     |
| Interest:              | 0          |
| Total:                 | 35,220     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 11/05/2012 |
| FY of Last Payment:    | 2025       |

### **2014 G.O. Bonds (2006 Refinance)**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 385,000                     |
| Interest:              | 1,478                       |
| Total:                 | 386,478                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2021                        |

### **2007 G.O. Bonds (2000 Refinance)**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 2,906                       |
| Interest:              | 176                         |
| Total:                 | 3,082                       |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/30/2007                  |
| FY of Last Payment:    | 2015                        |

## Non-Rebates For WATERLOO URBAN RENEWAL

|                         |   |
|-------------------------|---|
| TIF Expenditure Amount: | 10,426                                    |
| Tied To Debt:           | 2012 G.O. Bonds (2003<br>Refinanced)      |
| Tied To Project:        | Parking Ramps                             |
| TIF Expenditure Amount: | 5,690                                     |
| Tied To Debt:           | 2001 G.O. Bonds                           |
| Tied To Project:        | Commercial Street Extension               |
| TIF Expenditure Amount: | 17,250                                    |
| Tied To Debt:           | 2003 G.O. Bonds                           |
| Tied To Project:        | US 63 Study                               |
| TIF Expenditure Amount: | 5,114                                     |
| Tied To Debt:           | 2012 G.O. Bonds (2003<br>Refinanced)      |
| Tied To Project:        | Downtown Riverfront Plan                  |
| TIF Expenditure Amount: | 745                                       |
| Tied To Debt:           | 2004 G.O. Bonds                           |
| Tied To Project:        | Downtown Lighting                         |
| TIF Expenditure Amount: | 6,325                                     |
| Tied To Debt:           | 2004 G.O. Bonds                           |
| Tied To Project:        | Vandewalle Contract                       |
| TIF Expenditure Amount: | 20,873                                    |
| Tied To Debt:           | 2007 G.O. Bonds                           |
| Tied To Project:        | 2007 Downtown Property<br>Acquisitions    |
| TIF Expenditure Amount: | 19,444                                    |
| Tied To Debt:           | 2004 G.O. Bonds                           |
| Tied To Project:        | 2004 Downtown Redevelopment<br>Consultant |
| TIF Expenditure Amount: | 70,025                                    |
| Tied To Debt:           | 2012 G.O. Bonds (2005<br>Refinanced)      |
| Tied To Project:        | 2005 Downtown Acquisitions                |
| TIF Expenditure Amount: | 12,100                                    |
| Tied To Debt:           | 2011 G.O. Bonds (2004<br>Refinanced)      |
| Tied To Project:        | 2004 Downtown Acquisitions                |
| TIF Expenditure Amount: | 20,873                                    |
| Tied To Debt:           | 2007 G.O. Bonds                           |
| Tied To Project:        | 2007 Downtown Property<br>Acquisitions    |

|                         |                                      |
|-------------------------|--------------------------------------|
| TIF Expenditure Amount: | 88,578                               |
| Tied To Debt:           | 2007 G.O. Bonds                      |
| Tied To Project:        | 2007 Downtown Pump Stations          |
| TIF Expenditure Amount: | 64,753                               |
| Tied To Debt:           | 2007 G.O. Bonds                      |
| Tied To Project:        | 2007 Downtown Parking Ramps          |
| TIF Expenditure Amount: | 35,838                               |
| Tied To Debt:           | 2007 G.O. Bonds                      |
| Tied To Project:        | 2007 Downtown Property Acquisitions  |
| TIF Expenditure Amount: | 7,965                                |
| Tied To Debt:           | 2007 G.O. Bonds                      |
| Tied To Project:        | 2007 Downtown Development Consultant |
| TIF Expenditure Amount: | 7,773                                |
| Tied To Debt:           | 2008 G.O. Bonds                      |
| Tied To Project:        | 2008 Downtown Development Consultant |
| TIF Expenditure Amount: | 13,835                               |
| Tied To Debt:           | 2008 G.O. Bonds                      |
| Tied To Project:        | 2008 Downtown Property Acquisitions  |
| TIF Expenditure Amount: | 76,500                               |
| Tied To Debt:           | 2008 G.O. Bonds                      |
| Tied To Project:        | 2008 Public Market                   |
| TIF Expenditure Amount: | 173,250                              |
| Tied To Debt:           | 2008 G.O. Bonds                      |
| Tied To Project:        | 2008 Downtown Parking Ramps          |
| TIF Expenditure Amount: | 64,090                               |
| Tied To Debt:           | 2009 G.O. Bonds                      |
| Tied To Project:        | 2009 Downtown Parking Ramps          |
| TIF Expenditure Amount: | 21,480                               |
| Tied To Debt:           | 2009 G.O. Bonds                      |
| Tied To Project:        | 2009 Downtown Property Acquisitions  |
| TIF Expenditure Amount: | 41,476                               |
| Tied To Debt:           | 2009 G.O. Bonds                      |
| Tied To Project:        | 2009 Downtown Property Acquisitions  |
| TIF Expenditure Amount: | 7,706                                |
| Tied To Debt:           | 2009 G.O. Bonds                      |
| Tied To Project:        | 2009 Downtown Development Consultant |

|                         |                                      |
|-------------------------|--------------------------------------|
| TIF Expenditure Amount: | 7,425                                |
| Tied To Debt:           | 2010 G.O. Bonds                      |
| Tied To Project:        | 2010 Downtown Development Consultant |
| TIF Expenditure Amount: | 62,685                               |
| Tied To Debt:           | 2010 G.O. Bonds                      |
| Tied To Project:        | 2010 Downtown Property Acquisitions  |
| TIF Expenditure Amount: | 75,588                               |
| Tied To Debt:           | 2011 G.O. Bonds                      |
| Tied To Project:        | 2010 Downtown Property Acquisitions  |
| TIF Expenditure Amount: | 75,588                               |
| Tied To Debt:           | 2011 G.O. Bonds                      |
| Tied To Project:        | Grand Hotel Acquisition              |
| TIF Expenditure Amount: | 8,550                                |
| Tied To Debt:           | 2011 G.O. Bonds                      |
| Tied To Project:        | Grand Hotel Demolition               |
| TIF Expenditure Amount: | 7,200                                |
| Tied To Debt:           | 2012 G.O. Bonds                      |
| Tied To Project:        | 2012 Downtown Development Consultant |
| TIF Expenditure Amount: | 91,053                               |
| Tied To Debt:           | 2012 G.O. Bonds                      |
| Tied To Project:        | 2012 Downtown Acquisitions           |
| TIF Expenditure Amount: | 109,773                              |
| Tied To Debt:           | 2013 G.O. Bonds                      |
| Tied To Project:        | 2013 Downtown Acquisitions           |
| TIF Expenditure Amount: | 5,693                                |
| Tied To Debt:           | 2012 G.O. Bonds (2003 Refinanced)    |
| Tied To Project:        | Expo Site Property Acquisition       |
| TIF Expenditure Amount: | 6,081                                |
| Tied To Debt:           | 2012 G.O. Bonds (2003 Refinanced)    |
| Tied To Project:        | 2013 Downtown Development Consultant |
| TIF Expenditure Amount: | 40,000                               |
| Tied To Debt:           | Main Street Waterloo                 |
| Tied To Project:        | Main Street Contract                 |
| TIF Expenditure Amount: | 14,038                               |
| Tied To Debt:           | 2004 G.O. Bonds                      |
| Tied To Project:        | 2004 Downtown Acquisitions           |
| TIF Expenditure Amount: | 30,838                               |

|                         |   |
|-------------------------|---|
| Tied To Debt:           | 2014 G.O. Bonds (2007 Refinance)        |
| Tied To Project:        | 2007 Downtown Property<br>Acquisitions  |
| TIF Expenditure Amount: | 6,554                                   |
| Tied To Debt:           | 2013 G.O. Bonds                         |
| Tied To Project:        | 2013 Downtown Development<br>Consultant |
| TIF Expenditure Amount: | 4,410                                   |
| Tied To Debt:           | Techworks                               |
| Tied To Project:        | Tech Works                              |
| TIF Expenditure Amount: | 1,532                                   |
| Tied To Debt:           | 2007 G.O. Bonds (2000 Refinance)        |
| Tied To Project:        | 2007 Downtown Property<br>Acquisitions  |

## Rebates For WATERLOO URBAN RENEWAL

### 220-224 E 4th St

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 13,226                                 |
| Rebate Paid To:               | Chuck Orr                              |
| Tied To Debt:                 | NCN Limited Rebate                     |
| Tied To Project:              | Pioneer Graphics Development Agreement |
| Projected Final FY of Rebate: | 2014                                   |

### 321 W 4th St

|                               |                                |
|-------------------------------|--------------------------------|
| TIF Expenditure Amount:       | 7,784                          |
| Rebate Paid To:               | Pioneer Graphics               |
| Tied To Debt:                 | Community National Bank Rebate |
| Tied To Project:              | Courier Development Agreement  |
| Projected Final FY of Rebate: | 2015                           |

### 501-503 Commercial St

|                               |                                   |
|-------------------------------|-----------------------------------|
| TIF Expenditure Amount:       | 6,114                             |
| Rebate Paid To:               | Courier                           |
| Tied To Debt:                 | Dolly James, LLC Rebate           |
| Tied To Project:              | NCN Limited Development Agreement |
| Projected Final FY of Rebate: | 2017                              |

### 25 Westfield Ave

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 37,390  |
| Rebate Paid To:               | NCN Limited Company                           |
| Tied To Debt:                 | 2011 G.O. Bonds                               |
| Tied To Project:              | Community National Bank Development Agreement |
| Projected Final FY of Rebate: | 2015  |

### 422 Commercial St

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 14,876  |
| Rebate Paid To:               | Community National Bank                       |
| Tied To Debt:                 | 2012 G.O. Bonds                               |
| Tied To Project:              | Community National Bank Development Agreement |
| Projected Final FY of Rebate: | 2018  |



### TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO URBAN RENEWAL (07008)  
 TIF Taxing District Name: WATERLOO CITY/WATERLOO SCH/WATERLOO URBAN TIF SSMID INCR  
 TIF Taxing District Inc. Number: 07098

|                                  |      |                         |
|----------------------------------|------|-------------------------|
| TIF Taxing District Base Year:   | 1973 | <b>UR Designation</b>   |
| FY TIF Revenue First Received:   | 1973 | Slum 12/1974            |
| Subject to a Statutory end date? | No   | Blighted 12/1974        |
|                                  |      | Economic Development No |

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total | Gas/Electric Utility | Total |
|-------------------|--------------|-------------|------------|------------|-------|----------|-------|----------------------|-------|
| Assessed          | 0            | 0           | 0          | 0          | 0     | 0        | 0     | 0                    | 0     |
| Taxable           | 0            | 0           | 0          | 0          | 0     | 0        | 0     | 0                    | 0     |
| Homestead Credits |              |             |            |            |       |          |       |                      | 0     |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 12,842,082        | 0                   | 0              | 0                  | 0                          |

FY 2014 TIF Revenue Received: 0

### TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO URBAN RENEWAL (07008)  
 TIF Taxing District Name: WATERLOO CITY/WATERLOO SCH/WATERLOO URBAN TIF INCR  
 TIF Taxing District Inc. Number: 07100

|                                  |    |                         |
|----------------------------------|----|-------------------------|
| TIF Taxing District Base Year:   | 0  | <b>UR Designation</b>   |
| FY TIF Revenue First Received:   |    | Slum No                 |
| Subject to a Statutory end date? | No | Blighted No             |
|                                  |    | Economic Development No |

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total | Gas/Electric Utility | Total |
|-------------------|--------------|-------------|------------|------------|-------|----------|-------|----------------------|-------|
| Assessed          | 0            | 0           | 0          | 0          | 0     | 0        | 0     | 0                    | 0     |
| Taxable           | 0            | 0           | 0          | 0          | 0     | 0        | 0     | 0                    | 0     |
| Homestead Credits |              |             |            |            |       |          |       |                      | 0     |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 2,575,217         | 0                   | 0              | 0                  | 0                          |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

|                                  |  |
|----------------------------------|--|
| Local Government Name:           | WATERLOO (07G054)  |
| Urban Renewal Area:              | WATERLOO URBAN RENEWAL (07008)                             |
| TIF Taxing District Name:        | WATERLOO CITY/WATERLOO SCH/WATERLOO RIVERFRONT UR TIF INCR |
| TIF Taxing District Inc. Number: | 07220  |
| TIF Taxing District Base Year:   | 2000   |
| FY TIF Revenue First Received:   |  |
| Subject to a Statutory end date? | No   |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 08/2001 |
| Blighted             | 08/2001 |
| Economic Development | No      |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 5,937,950   | 12,933,960 | 16,707,990 | 0     | -5,556   | 35,574,344 | 0                    | 35,574,344 |
| Taxable           | 0            | 3,136,232   | 12,933,960 | 16,707,990 | 0     | -5,556   | 32,772,626 | 0                    | 32,772,626 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 30         |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 24,529,855        | 11,050,045          | 8,242,771      | 2,807,274          | 95,495                     |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

|                                  |  |
|----------------------------------|--|
| Local Government Name:           | WATERLOO (07G054)  |
| Urban Renewal Area:              | WATERLOO URBAN RENEWAL (07008)                                   |
| TIF Taxing District Name:        | WATERLOO CITY/WATERLOO SCH/WATERLOO RIVERFRONT UR TIF SSMID INCR |
| TIF Taxing District Inc. Number: | 07222  |
| TIF Taxing District Base Year:   | 2011   |
| FY TIF Revenue First Received:   |  |
| Subject to a Statutory end date? | No   |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 08/2001 |
| Blighted             | 08/2001 |
| Economic Development | No      |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 1,327,960   | 46,024,470 | 1,698,430  | 0     | 0        | 49,050,860 | 0                    | 49,050,860 |
| Taxable           | 0            | 701,383     | 46,024,470 | 1,698,430  | 0     | 0        | 48,424,283 | 0                    | 48,424,283 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 3          |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 13,681,222        | 35,369,638          | 34,743,061     | 626,577            | 21,314                     |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

|                                  |   |
|----------------------------------|---|
| Local Government Name:           | WATERLOO (07G054)   |
| Urban Renewal Area:              | WATERLOO URBAN RENEWAL (07008)                                |
| TIF Taxing District Name:        | WATERLOO CITY/WATERLOO SCH/WATERLOO RIVERFRONT GROUT AMD INCR |
| TIF Taxing District Inc. Number: | 07262   |
| TIF Taxing District Base Year:   | 2003  |
| FY TIF Revenue First Received:   | 2007  |
| Subject to a Statutory end date? | No  |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 04/2003 |
| Blighted             | 04/2003 |
| Economic Development | No      |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total   | Gas/Electric Utility | Total   |
|-------------------|--------------|-------------|------------|------------|-------|----------|---------|----------------------|---------|
| Assessed          | 0            | 0           | 379,770    | 0          | 0     | 0        | 379,770 | 0                    | 379,770 |
| Taxable           | 0            | 0           | 379,770    | 0          | 0     | 0        | 379,770 | 0                    | 379,770 |
| Homestead Credits |              |             |            |            |       |          |         |                      | 0       |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 379,770           | 0                   | 0              | 0                  | 0                          |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

|                                  |                                    |
|----------------------------------|------------------------------------|
| Local Government Name:           | WATERLOO (07G054)                  |
| Urban Renewal Area:              | WATERLOO URBAN RENEWAL (07008)     |
| TIF Taxing District Name:        | WATERLOO RIVERFRONT TIF AMD 2 INCR |
| TIF Taxing District Inc. Number: | 07302                              |
| TIF Taxing District Base Year:   | 2011                               |
| FY TIF Revenue First Received:   |                                    |
| Subject to a Statutory end date? | No                                 |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 12/2011 |
| Blighted             | 12/2011 |
| Economic Development | No      |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 0           | 3,448,580  | 8,448,520  | 0     | 0        | 11,897,100 | 0                    | 11,897,100 |
| Taxable           | 0            | 0           | 3,448,580  | 8,448,520  | 0     | 0        | 11,897,100 | 0                    | 11,897,100 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 0          |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 8,495,390         | 3,401,710           | 3,401,710      | 0                  | 0                          |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO URBAN RENEWAL (07008)  
 TIF Taxing District Name: WATERLOO AG RIVERFRONT TIF AMD 2 INCR  
 TIF Taxing District Inc. Number: 07304

TIF Taxing District Base Year: 2011

FY TIF Revenue First Received:

Subject to a Statutory end date? No

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 12/2011 |
| Blighted             | 12/2011 |
| Economic Development | No      |

## TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total   | Gas/Electric Utility | Total   |
|-------------------|--------------|-------------|------------|------------|-------|----------|---------|----------------------|---------|
| Assessed          | 217,560      | 0           | 0          | 0          | 0     | 0        | 217,560 | 0                    | 217,560 |
| Taxable           | 130,391      | 0           | 0          | 0          | 0     | 0        | 130,391 | 0                    | 130,391 |
| Homestead Credits |              |             |            |            |       |          |         |                      | 0       |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 219,040           | 0                   | 0              | 0                  | 0                          |

FY 2014 TIF Revenue Received: 0

## Urban Renewal Area Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO RATH AREA URBAN RENEWAL  
 UR Area Number: 07009  
 UR Area Creation Date: 11/1990

UR Area Purpose: The plan is intended to strengthen the economy, promote residential, commercial and industrial development and redevelopment, and eliminate blighted areas.

## Tax Districts within this Urban Renewal Area

|  | Base No. | Increment No. | Increment Value Used |
|--|----------|---------------|----------------------|
| WATERLOO CITY/WATERLOO SCH/WATERLOO RATH UR TIF INCR | 07151    | 07152         | 7,212,082            |
| WATERLOO CITY/WATERLOO SCH/WATERLOO RATH AMD 1 INCR  | 07247    | 07248         | 4,591,735            |

## Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 34,830,610  | 28,808,520 | 3,849,690  | 0     | -129,973 | 67,358,847 | 0                    | 67,358,847 |
| Taxable           | 0            | 18,396,351  | 28,808,520 | 3,849,690  | 0     | -129,973 | 50,924,588 | 0                    | 50,924,588 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 460        |

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:**

**42,997**

**0**

**Amount of 07-01-2013 Cash Balance Restricted for LMI**

TIF Revenue: 398,310  
 TIF Sp. Revenue Fund Interest: 76  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 398,386**

Rebate Expenditures: 0  
 Non-Rebate Expenditures: 330,065  
 Returned to County Treasurer: 0  
**Total Expenditures: 330,065**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2014:**

**111,318**

**0**

**Amount of 06-30-2014 Cash Balance Restricted for LMI**

## Projects For WATERLOO RATH AREA URBAN RENEWAL

### Rath Demolition

|                      |                                   |
|----------------------|-----------------------------------|
| Description:         | Rath Employee building demolition |
| Classification:      | Administrative expenses           |
| Physically Complete: | Yes                               |
| Payments Complete:   | Yes                               |

### Rath Vertical Kill Building Demolition

|                      |   |
|----------------------|---|
| Description:         | Demolition of Rath vertical kill building |
| Classification:      | Administrative expenses                   |
| Physically Complete: | Yes                                       |
| Payments Complete:   | No  |

### Shull Property Acquisitions

|                      |   |
|----------------------|---|
| Description:         | Acquisition of Shull properties for redevelopment |
| Classification:      | Acquisition of property                           |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Rath Acquisitions

|                      |  |
|----------------------|--|
| Description:         | Acquire several properties around former Rath Packing Co for redevelopment |
| Classification:      | Acquisition of property  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### Rath Acquisitions

|                      |  |
|----------------------|--|
| Description:         | Acquire several properties around former Rath Packing Co for redevelopment |
| Classification:      | Acquisition of property  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### Rath Acquisitions

|                      |  |
|----------------------|--|
| Description:         | Acquire several properties around former Rath Packing Co for redevelopment |
| Classification:      | Acquisition of property  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### Rath Acquisitions

|              |   |
|--------------|---|
| Description: | Acquire Rath Cooper and Maintenance Buildings |
|--------------|---|

|                      |                         |
|----------------------|-------------------------|
| Classification:      | Acquisition of property |
| Physically Complete: | Yes                     |
| Payments Complete:   | No                      |

## **Rath Demolitions**

|                      |   |
|----------------------|---|
| Description:         | Demolition of Rath Cooper and Maintenance Buildings |
| Classification:      | Administrative expenses                             |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **BCRLF**

|                      |                                   |
|----------------------|-----------------------------------|
| Description:         | CMC Brownfield redevelopment      |
| Classification:      | Industrial/manufacturing property |
| Physically Complete: | Yes                               |
| Payments Complete:   | No                                |

## **625 Glenwood St Acquisition**

|                      |                             |
|----------------------|-----------------------------|
| Description:         | Acquire former CMC property |
| Classification:      | Acquisition of property     |
| Physically Complete: | Yes                         |
| Payments Complete:   | No                          |

## **1823 Black Hawk St Acquisition**

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Acquire 1823 Black Hawk Street |
| Classification:      | Acquisition of property        |
| Physically Complete: | Yes                            |
| Payments Complete:   | No                             |

## **123 Stanley Ct Acquisition**

|                      |                           |
|----------------------|---------------------------|
| Description:         | Acquire 123 Stanley Court |
| Classification:      | Acquisition of property   |
| Physically Complete: | Yes                       |
| Payments Complete:   | No                        |

## **Public Works Building**

|                      |  |
|----------------------|--|
| Description:         | Funds for construction of Public Works Building        |
| Classification:      | Municipal and other publicly-owned or leased buildings |
| Physically Complete: | No   |
| Payments Complete:   | No   |

## **106-116 E 11th St Acquisition**

|                      |                                     |
|----------------------|-------------------------------------|
| Description:         | Purchase NE Iowa Food Bank Building |
| Classification:      | Acquisition of property             |
| Physically Complete: | No                                  |
| Payments Complete:   | No                                  |

## Rath

|                      |                         |
|----------------------|-------------------------|
| Description:         | Rath                    |
| Classification:      | Acquisition of property |
| Physically Complete: | Yes                     |
| Payments Complete:   | No                      |

## Secor RR Spur

|                      |   |
|----------------------|---|
| Description:         | Pay for the Construction of Railroad Spur |
| Classification:      | Roads, Bridges & Utilities                |
| Physically Complete: | Yes                                       |
| Payments Complete:   | Yes                                       |

## Rath Acquisitions

|                      |  |
|----------------------|--|
| Description:         | Acquire properties around former Rath Packing Co for redevelopment |
| Classification:      | Acquisition of property  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |



# Debts/Obligations For WATERLOO RATH AREA URBAN RENEWAL

## 2007 G.O. Bonds (1998 Refinance)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 8,831                       |
| Interest:              | 20                          |
| Total:                 | 8,851                       |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/30/2007                  |
| FY of Last Payment:    | 2014                        |

## 2001 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 20,932                      |
| Interest:              | 1,156                       |
| Total:                 | 22,088                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/07/2001                  |
| FY of Last Payment:    | 2015                        |

## 2010 G.O. Bonds (2002 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 9,302                       |
| Interest:              | 485                         |
| Total:                 | 9,787                       |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2017                        |

## 2012 G.O. Bonds (2003 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 45,710                      |
| Interest:              | 1,188                       |
| Total:                 | 46,898                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/10/2003                  |
| FY of Last Payment:    | 2018                        |

## 2003 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 30,752                      |
| Interest:              | 9,015                       |
| Total:                 | 39,767                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/10/2003                  |
| FY of Last Payment:    | 2015                        |

## 2011 G.O. Bonds (2004 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 30,000                      |
| Interest:              | 3,450                       |
| Total:                 | 33,450                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/23/2011                  |
| FY of Last Payment:    | 2019                        |

## 2013 G.O. Bonds (2006 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 315,000                     |
| Interest:              | 26,048                      |
| Total:                 | 341,048                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/30/2013                  |
| FY of Last Payment:    | 2021                        |

## 2007 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 75,000                      |
| Interest:              | 10,863                      |
| Total:                 | 85,863                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2017                        |

## 2008 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 50,000                      |
| Interest:              | 7,500                       |
| Total:                 | 57,500                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/05/2008                  |
| FY of Last Payment:    | 2018                        |

## 2009 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 30,000                      |
| Interest:              | 4,963                       |
| Total:                 | 34,963                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/18/2009                  |
| FY of Last Payment:    | 2019                        |

## 2010 G.O. Bonds

|                       |                             |
|-----------------------|-----------------------------|
| Debt/Obligation Type: | Gen. Obligation Bonds/Notes |
|-----------------------|-----------------------------|

|                        |            |
|------------------------|------------|
| Principal:             | 255,000    |
| Interest:              | 38,475     |
| Total:                 | 293,475    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 05/24/2010 |
| FY of Last Payment:    | 2020       |

## 2010 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 505,000                     |
| Interest:              | 54,234                      |
| Total:                 | 559,234                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2020                        |

## 2013 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 370,000                     |
| Interest:              | 49,279                      |
| Total:                 | 419,279                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/28/2013                  |
| FY of Last Payment:    | 2023                        |

## 2014 G.O. Bonds (2007 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 25,401                      |
| Interest:              | 2,941                       |
| Total:                 | 28,342                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2019                        |

## 2014 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 85,000                      |
| Interest:              | 13,051                      |
| Total:                 | 98,051                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2024                        |

## Secor RR Spur

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 17,541         |
| Interest:              | 0              |
| Total:                 | 17,541         |
| Annual Appropriation?: | No             |

|                     |            |
|---------------------|------------|
| Date Incurred:      | 06/27/2011 |
| FY of Last Payment: | 2014       |

**2010 G.O. Bonds**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 105,000                     |
| Interest:              | 15,998                      |
| Total:                 | 120,998                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2020                        |

## Non-Rebates For WATERLOO RATH AREA URBAN RENEWAL

|                         |   |
|-------------------------|---|
| TIF Expenditure Amount: | 8,851                                     |
| Tied To Debt:           | 2007 G.O. Bonds (1998 Refinance)          |
| Tied To Project:        | Rath Vertical Kill Building<br>Demolition |

|                         |   |
|-------------------------|---|
| TIF Expenditure Amount: | 10,948                                    |
| Tied To Debt:           | 2001 G.O. Bonds                           |
| Tied To Project:        | Rath Vertical Kill Building<br>Demolition |

|                         |                                      |
|-------------------------|--------------------------------------|
| TIF Expenditure Amount: | 2,265                                |
| Tied To Debt:           | 2010 G.O. Bonds (2002<br>Refinanced) |
| Tied To Project:        | Rath Acquisitions                    |

|                         |                   |
|-------------------------|-------------------|
| TIF Expenditure Amount: | 16,859            |
| Tied To Debt:           | 2003 G.O. Bonds   |
| Tied To Project:        | Rath Acquisitions |

|                         |                                      |
|-------------------------|--------------------------------------|
| TIF Expenditure Amount: | 9,488                                |
| Tied To Debt:           | 2012 G.O. Bonds (2003<br>Refinanced) |
| Tied To Project:        | Rath Acquisitions                    |

|                         |                                      |
|-------------------------|--------------------------------------|
| TIF Expenditure Amount: | 5,950                                |
| Tied To Debt:           | 2011 G.O. Bonds (2004<br>Refinanced) |
| Tied To Project:        | Rath Acquisitions                    |

|                         |                  |
|-------------------------|------------------|
| TIF Expenditure Amount: | 19,173           |
| Tied To Debt:           | 2007 G.O. Bonds  |
| Tied To Project:        | Rath Demolitions |

|                         |                 |
|-------------------------|-----------------|
| TIF Expenditure Amount: | 12,500          |
| Tied To Debt:           | 2008 G.O. Bonds |
| Tied To Project:        | BCRLF           |

|                         |                             |
|-------------------------|-----------------------------|
| TIF Expenditure Amount: | 6,344                       |
| Tied To Debt:           | 2009 G.O. Bonds             |
| Tied To Project:        | 625 Glenwood St Acquisition |

|                         |                                |
|-------------------------|--------------------------------|
| TIF Expenditure Amount: | 43,713                         |
| Tied To Debt:           | 2010 G.O. Bonds                |
| Tied To Project:        | 1823 Black Hawk St Acquisition |

|                         |                               |
|-------------------------|-------------------------------|
| TIF Expenditure Amount: | 76,984                        |
| Tied To Debt:           | 2010 G.O. Bonds               |
| Tied To Project:        | 106-116 E 11th St Acquisition |

|                         |        |
|-------------------------|--------|
| TIF Expenditure Amount: | 42,719 |
|-------------------------|--------|

|                         |                                      |
|-------------------------|--------------------------------------|
| Tied To Debt:           | 2013 G.O. Bonds                      |
| Tied To Project:        | Public Works Building                |
| TIF Expenditure Amount: | 34,358                               |
| Tied To Debt:           | 2013 G.O. Bonds (2006<br>Refinanced) |
| Tied To Project:        | Rath Demolitions                     |
| TIF Expenditure Amount: | 4,774                                |
| Tied To Debt:           | 2014 G.O. Bonds (2007<br>Refinanced) |
| Tied To Project:        | Rath Acquisitions                    |
| TIF Expenditure Amount: | 17,541                               |
| Tied To Debt:           | Secor RR Spur                        |
| Tied To Project:        | Secor RR Spur                        |
| TIF Expenditure Amount: | 17,598                               |
| Tied To Debt:           | 2010 G.O. Bonds                      |
| Tied To Project:        | Rath Acquisitions                    |

## TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO RATH AREA URBAN RENEWAL (07009)  
 TIF Taxing District Name: WATERLOO CITY/WATERLOO SCH/WATERLOO RATH UR TIF INCR  
 TIF Taxing District Inc. Number: 07152

TIF Taxing District Base Year: 1990  
 FY TIF Revenue First Received: 1990  
 Subject to a Statutory end date? No

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 11/1990 |
| Blighted             | 11/1990 |
| Economic Development | No      |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 3,691,180   | 7,845,560  | 1,743,580  | 0     | -16,668  | 13,263,652 | 0                    | 13,263,652 |
| Taxable           | 0            | 1,949,554   | 7,845,560  | 1,743,580  | 0     | -16,668  | 11,522,026 | 0                    | 11,522,026 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 42         |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 4,309,944         | 8,970,376           | 7,212,082      | 1,758,294          | 59,812                     |

FY 2014 TIF Revenue Received: 398,310

## TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO RATH AREA URBAN RENEWAL (07009)  
 TIF Taxing District Name: WATERLOO CITY/WATERLOO SCH/WATERLOO RATH AMD 1 INCR  
 TIF Taxing District Inc. Number: 07248

TIF Taxing District Base Year: 2004  
 FY TIF Revenue First Received: 2007  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2027

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 06/2004 |
| Blighted             | 06/2004 |
| Economic Development | No      |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 31,139,430  | 20,962,960 | 2,106,110  | 0     | -113,305 | 54,095,195 | 0                    | 54,095,195 |
| Taxable           | 0            | 16,446,797  | 20,962,960 | 2,106,110  | 0     | -113,305 | 39,402,562 | 0                    | 39,402,562 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 418        |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 34,810,827        | 19,397,673          | 4,591,735      | 14,805,938         | 503,654                    |

FY 2014 TIF Revenue Received: 0

## Urban Renewal Area Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO AIRPORT URBAN RENEWAL  
 UR Area Number: 07010

UR Area Creation Date: 12/1992

UR Area Purpose: The plan is intended to strengthen the economy, promote commercial and industrial development, expansion of existing business and industry and attraction of new industry.

| Tax Districts within this Urban Renewal Area               | Base No. | Increment No. | Increment Value Used |
|--|----------|---------------|----------------------|
| WATERLOO CITY/WATERLOO SCH/WATERLOO AIRPORT UR TIF INCR    | 07163    | 07164         | 26,521,420           |
| WATERLOO CITY AG/WATERLOO SCH/WATERLOO AIRPORT UR TIF INCR | 07165    | 07166         | 0                    |
| WATERLOO CITY/WATERLOO SCH/WATERLOO AIRPORT AMD 1 INCR     | 07253    | 07254         | 16,460,974           |
| WATERLOO CITY AG/WATERLOO SCH/WATERLOO AIRPORT AMD 1 INCR  | 07255    | 07256         | 308,150              |

## Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total       | Gas/Electric Utility | Total       |
|-------------------|--------------|-------------|------------|------------|-------|----------|-------------|----------------------|-------------|
| Assessed          | 654,240      | 10,990,850  | 38,654,140 | 59,869,110 | 0     | -61,116  | 110,107,224 | 0                    | 110,107,224 |
| Taxable           | 392,271      | 5,804,994   | 38,654,140 | 59,869,110 | 0     | -61,116  | 104,659,399 | 0                    | 104,659,399 |
| Homestead Credits |              |             |            |            |       |          |             |                      | 105         |

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:** **1,538,708** **0** **Amount of 07-01-2013 Cash Balance Restricted for LMI**

TIF Revenue: 1,467,347  
 TIF Sp. Revenue Fund Interest: 5,370  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 1,472,717**

Rebate Expenditures: 520,408  
 Non-Rebate Expenditures: 501,372  
 Returned to County Treasurer: 0  
**Total Expenditures: 1,021,780**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2014:** **1,989,645** **0** **Amount of 06-30-2014 Cash Balance Restricted for LMI**



## Projects For WATERLOO AIRPORT URBAN RENEWAL

### Road and Sewer Construction

|                      |   |
|----------------------|---|
| Description:         | Road and Sewer Construction for ConAgra Foods |
| Classification:      | Roads, Bridges & Utilities                    |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Midport Marketing Project

|                      |   |
|----------------------|---|
| Description:         | Contract for marketing services for industrial park |
| Classification:      | Administrative expenses                             |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Midport Sign Project

|                      |                                       |
|----------------------|---------------------------------------|
| Description:         | Construct signage for industrial park |
| Classification:      | Administrative expenses               |
| Physically Complete: | Yes                                   |
| Payments Complete:   | No                                    |

### La Forge Property Purchase

|                      |   |
|----------------------|---|
| Description:         | Purchase of Property for new construction |
| Classification:      | Industrial/manufacturing property         |
| Physically Complete: | Yes                                       |
| Payments Complete:   | No  |

### Rail Spur Improvements

|                      |   |
|----------------------|---|
| Description:         | Midport Improvements - Refinanced 1998 G.O. Bonds |
| Classification:      | Roads, Bridges & Utilities                        |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Sanitary Sewer Project

|                      |  |
|----------------------|--|
| Description:         | Midport Improvements - Refinanced 199 G.O. Bonds |
| Classification:      | Roads, Bridges & Utilities                       |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### Midport Sign Project

|                      |                                       |
|----------------------|---------------------------------------|
| Description:         | Construct signage for industrial park |
| Classification:      | Administrative expenses               |
| Physically Complete: | Yes                                   |
| Payments Complete:   | No                                    |

## **Accurate Gear Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to Accurate Gear for new construction |
| Classification:      | Industrial/manufacturing property              |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **ConAgra Development Agreement**

|                      |                                   |
|----------------------|-----------------------------------|
| Description:         | Payments to ConAgra for expansion |
| Classification:      | Industrial/manufacturing property |
| Physically Complete: | Yes                               |
| Payments Complete:   | No                                |

## **Empire Enterprises Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to Empire Enterprises for expansion |
| Classification:      | Industrial/manufacturing property            |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **Bob and Kaye Huff Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to Bob & Kaye Huff for new construction    |
| Classification:      | Commercial - warehouses and distribution facilities |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **Anthony & Christopher Huff Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to Anthony & Christopher Huff for new construction |
| Classification:      | Commercial - warehouses and distribution facilities         |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **La Forge, LLC Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to La Forge, LLC for new construction |
| Classification:      | Industrial/manufacturing property              |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **Ronan & Lisa Schwickerath Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to Ronan and Lisa Schwickerath for expansion |
| Classification:      | Industrial/manufacturing property                     |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **Tournier Manufacturing Development Agreement**

|              |   |
|--------------|---|
| Description: | Payments to Tournier Manufacturing for new construction |
|--------------|---|

Created: Wed Nov 26 14:52:32 CST 2014

|                      |                                   |
|----------------------|-----------------------------------|
| Classification:      | Industrial/manufacturing property |
| Physically Complete: | Yes                               |
| Payments Complete:   | No                                |

## **Cedar Valley Warehouse, LLC Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to Cedar Valley Warehouse, LLC for new construction |
| Classification:      | Commercial - warehouses and distribution facilities          |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **CPM Acquisition Corp Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to CPM Acquisition Corp for expansion |
| Classification:      | Industrial/manufacturing property              |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **Howard L Allen Investments Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to Howard L Allen Investments for new construction |
| Classification:      | Commercial - warehouses and distribution facilities         |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **M&R Iowa, LLC Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to M&R Iowa, LLC for expansion             |
| Classification:      | Commercial - warehouses and distribution facilities |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **Greater Cedar Valley Alliance**

|                      |   |
|----------------------|---|
| Description:         | Payments to Greater Cedar Valley Alliance for Economic Development Services |
| Classification:      | Administrative expenses   |
| Physically Complete: | Yes   |
| Payments Complete:   | Yes   |

## **Cedar Valley Warehouse Grant**

|                      |   |
|----------------------|---|
| Description:         | Grant to Cedar Valley Warehouse for Land Purchase |
| Classification:      | Administrative expenses                           |
| Physically Complete: | Yes   |
| Payments Complete:   | Yes   |

## **MMC Properties Grant**

|                      |  |
|----------------------|--|
| Description:         | Grant to MMS Properties for Land Acquisition |
| Classification:      | Administrative expenses                      |
| Physically Complete: | Yes  |

|                    |     |
|--------------------|-----|
| Payments Complete: | Yes |
|--------------------|-----|

## **FAA Airport Property Release**

|                      |                                 |
|----------------------|---------------------------------|
| Description:         | Payment for FAA Release of Land |
| Classification:      | Administrative expenses         |
| Physically Complete: | Yes                             |
| Payments Complete:   | Yes                             |

## **Geraldine Rd RISE Grant**

|                      |   |
|----------------------|---|
| Description:         | Payment for RISE Grant Application Services |
| Classification:      | Administrative expenses                     |
| Physically Complete: | Yes   |
| Payments Complete:   | Yes   |

## **Midport Blvd Property Appraisal**

|                      |                                |
|----------------------|--------------------------------|
| Description:         | Payment for Property Appraisal |
| Classification:      | Administrative expenses        |
| Physically Complete: | Yes                            |
| Payments Complete:   | Yes                            |

## **Advanced Heat Treat Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payment to Advanced Heat Treat for Expansion |
| Classification:      | Industrial/manufacturing property            |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **Hydrite Chemical Co Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payment to Hydrite Chemical Co for Expansion |
| Classification:      | Industrial/manufacturing property            |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **Koelker Properties, LLC Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payment to Koelker Properties, LLC for new construction |
| Classification:      | Commercial - warehouses and distribution facilities     |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## Debts/Obligations For WATERLOO AIRPORT URBAN RENEWAL

### 2007 G.O. Bonds (2000 Refinance)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 3,842                       |
| Interest:              | 1,080                       |
| Total:                 | 4,922                       |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/30/2007                  |
| FY of Last Payment:    | 2015                        |

### CBRE Contract

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 30,847         |
| Interest:              | 0              |
| Total:                 | 30,847         |
| Annual Appropriation?: | No             |
| Date Incurred:         | 05/30/2000     |
| FY of Last Payment:    | 2015           |

### 2003 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 29,248                      |
| Interest:              | 2,129                       |
| Total:                 | 31,377                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/10/2003                  |
| FY of Last Payment:    | 2015                        |

### 2009 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 95,000                      |
| Interest:              | 16,425                      |
| Total:                 | 111,425                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/18/2009                  |
| FY of Last Payment:    | 2019                        |

### 2014 G.O. Bonds (2007 Refinance)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 234,751                     |
| Interest:              | 20,774                      |
| Total:                 | 255,525                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2019                        |

## 2010 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 22,002                      |
| Interest:              | 1,362                       |
| Total:                 | 23,364                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2019                        |

## Advanced Heat Treat Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 85,520     |
| Interest:              | 0          |
| Total:                 | 85,520     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 01/09/2006 |
| FY of Last Payment:    | 2016       |

## Accurate Gear Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 28,384     |
| Interest:              | 0          |
| Total:                 | 28,384     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 11/13/2007 |
| FY of Last Payment:    | 2016       |

## ConAgra Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 4,779,734  |
| Interest:              | 0          |
| Total:                 | 4,779,734  |
| Annual Appropriation?: | No         |
| Date Incurred:         | 07/07/2008 |
| FY of Last Payment:    | 2029       |

## Empire Enterprises Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 11,756     |
| Interest:              | 0          |
| Total:                 | 11,756     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 04/07/2008 |
| FY of Last Payment:    | 2015       |

## Bob & Kaye Huff Rebate

|                       |         |
|-----------------------|---------|
| Debt/Obligation Type: | Rebates |
|-----------------------|---------|

|                        |            |
|------------------------|------------|
| Principal:             | 4,626      |
| Interest:              | 0          |
| Total:                 | 4,626      |
| Annual Appropriation?: | No         |
| Date Incurred:         | 02/25/2008 |
| FY of Last Payment:    | 2014       |

### **Anthony & Christopher Huff Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 10,106     |
| Interest:              | 0          |
| Total:                 | 10,106     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 11/07/2011 |
| FY of Last Payment:    | 2016       |

### **La Forge, LLC Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 199,998    |
| Interest:              | 0          |
| Total:                 | 199,998    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 12/17/2012 |
| FY of Last Payment:    | 2020       |

### **Ronan and Lisa Schwickerath Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 11,076     |
| Interest:              | 0          |
| Total:                 | 11,076     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 03/02/2009 |
| FY of Last Payment:    | 2017       |

### **Cedar Valley Warehouse, LLC Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 99,590     |
| Interest:              | 0          |
| Total:                 | 99,590     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 09/04/2012 |
| FY of Last Payment:    | 2021       |

### **CPM Acquisition Corp Rebate**

|                        |         |
|------------------------|---------|
| Debt/Obligation Type:  | Rebates |
| Principal:             | 37,146  |
| Interest:              | 0       |
| Total:                 | 37,146  |
| Annual Appropriation?: | No      |

|                     |            |
|---------------------|------------|
| Date Incurred:      | 04/11/2011 |
| FY of Last Payment: | 2018       |

### Howard L Allen Investments Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 77,880     |
| Interest:              | 0          |
| Total:                 | 77,880     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 10/04/2010 |
| FY of Last Payment:    | 2019       |

### M&R Iowa, LLC Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 64,207     |
| Interest:              | 0          |
| Total:                 | 64,207     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 03/04/2013 |
| FY of Last Payment:    | 2020       |

### Greater Cedar Valley Alliance

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 16,167         |
| Interest:              | 0              |
| Total:                 | 16,167         |
| Annual Appropriation?: | No             |
| Date Incurred:         | 10/14/2013     |
| FY of Last Payment:    | 2014           |

### Cedar Valley Warehouse Grant

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 271,582        |
| Interest:              | 0              |
| Total:                 | 271,582        |
| Annual Appropriation?: | No             |
| Date Incurred:         | 01/01/2014     |
| FY of Last Payment:    | 2014           |

### MMS Properties Grant

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 73,868         |
| Interest:              | 0              |
| Total:                 | 73,868         |
| Annual Appropriation?: | No             |
| Date Incurred:         | 01/01/2014     |
| FY of Last Payment:    | 2014           |

### FAA Airport Release of Land



|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 29,316         |
| Interest:              | 0              |
| Total:                 | 29,316         |
| Annual Appropriation?: | No             |
| Date Incurred:         | 01/01/2014     |
| FY of Last Payment:    | 2014           |

### **Geraldine Rd RISE Grant**

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 2,000          |
| Interest:              | 0              |
| Total:                 | 2,000          |
| Annual Appropriation?: | No             |
| Date Incurred:         | 01/01/2014     |
| FY of Last Payment:    | 2014           |

### **Midport Blvd Property Appraisal**

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 2,000          |
| Interest:              | 0              |
| Total:                 | 2,000          |
| Annual Appropriation?: | No             |
| Date Incurred:         | 01/01/2014     |
| FY of Last Payment:    | 2014           |

### **Tournier Manufacturing Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 39,242     |
| Interest:              | 0          |
| Total:                 | 39,242     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 05/20/2013 |
| FY of Last Payment:    | 2015       |

### **Hydrite Chemical Co Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 26,090     |
| Interest:              | 0          |
| Total:                 | 26,090     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 12/17/2012 |
| FY of Last Payment:    | 2020       |

### **Koelker Properties, LLC Rebate**

|                       |         |
|-----------------------|---------|
| Debt/Obligation Type: | Rebates |
| Principal:            | 79,932  |
| Interest:             | 0       |
| Total:                | 79,932  |

|                        |            |
|------------------------|------------|
| Annual Appropriation?: | No         |
| Date Incurred:         | 05/20/2013 |
| FY of Last Payment:    | 2022       |

## Non-Rebates For WATERLOO AIRPORT URBAN RENEWAL

|                         |                                  |
|-------------------------|----------------------------------|
| TIF Expenditure Amount: | 2,412                            |
| Tied To Debt:           | 2007 G.O. Bonds (2000 Refinance) |
| Tied To Project:        | Road and Sewer Construction      |

|                         |                           |
|-------------------------|---------------------------|
| TIF Expenditure Amount: | 15,064                    |
| Tied To Debt:           | CBRE Contract             |
| Tied To Project:        | Midport Marketing Project |

|                         |                      |
|-------------------------|----------------------|
| TIF Expenditure Amount: | 16,036               |
| Tied To Debt:           | 2003 G.O. Bonds      |
| Tied To Project:        | Midport Sign Project |

|                         |                            |
|-------------------------|----------------------------|
| TIF Expenditure Amount: | 19,288                     |
| Tied To Debt:           | 2009 G.O. Bonds            |
| Tied To Project:        | La Forge Property Purchase |

|                         |                                  |
|-------------------------|----------------------------------|
| TIF Expenditure Amount: | 48,096                           |
| Tied To Debt:           | 2014 G.O. Bonds (2007 Refinance) |
| Tied To Project:        | Rail Spur Improvements           |

|                         |                        |
|-------------------------|------------------------|
| TIF Expenditure Amount: | 5,543                  |
| Tied To Debt:           | 2010 G.O. Bonds        |
| Tied To Project:        | Sanitary Sewer Project |

|                         |                               |
|-------------------------|-------------------------------|
| TIF Expenditure Amount: | 16,167                        |
| Tied To Debt:           | Greater Cedar Valley Alliance |
| Tied To Project:        | Greater Cedar Valley Alliance |

|                         |                              |
|-------------------------|------------------------------|
| TIF Expenditure Amount: | 271,582                      |
| Tied To Debt:           | Cedar Valley Warehouse Grant |
| Tied To Project:        | Cedar Valley Warehouse Grant |

|                         |                      |
|-------------------------|----------------------|
| TIF Expenditure Amount: | 73,868               |
| Tied To Debt:           | MMS Properties Grant |
| Tied To Project:        | MMC Properties Grant |

|                         |                              |
|-------------------------|------------------------------|
| TIF Expenditure Amount: | 29,316                       |
| Tied To Debt:           | FAA Airport Release of Land  |
| Tied To Project:        | FAA Airport Property Release |

|                         |                         |
|-------------------------|-------------------------|
| TIF Expenditure Amount: | 2,000                   |
| Tied To Debt:           | Geraldine Rd RISE Grant |
| Tied To Project:        | Geraldine Rd RISE Grant |

|                         |                                 |
|-------------------------|---------------------------------|
| TIF Expenditure Amount: | 2,000                           |
| Tied To Debt:           | Midport Blvd Property Appraisal |
| Tied To Project:        | Midport Blvd Property Appraisal |

## Rebates For WATERLOO AIRPORT URBAN RENEWAL

### 2825 Midport Blvd

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 34,018                                    |
| Rebate Paid To:               | Advanced Heat Treat                       |
| Tied To Debt:                 | Advanced Heat Treat Rebate                |
| Tied To Project:              | Advanced Heat Treat Development Agreement |
| Projected Final FY of Rebate: | 2016                                      |

### 2864 Burton Ave

|                               |                                     |
|-------------------------------|-------------------------------------|
| TIF Expenditure Amount:       | 10,172                              |
| Rebate Paid To:               | Accurate Gear                       |
| Tied To Debt:                 | Accurate Gear Rebate                |
| Tied To Project:              | Accurate Gear Development Agreement |
| Projected Final FY of Rebate: | 2016                                |

### 2701 Midport Blvd

|                               |                               |
|-------------------------------|-------------------------------|
| TIF Expenditure Amount:       | 397,998                       |
| Rebate Paid To:               | ConAgra                       |
| Tied To Debt:                 | ConAgra Rebate                |
| Tied To Project:              | ConAgra Development Agreement |
| Projected Final FY of Rebate: | 2029                          |

### 2729 Wagner Rd

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 6,600                                    |
| Rebate Paid To:               | Empire Enterprises                       |
| Tied To Debt:                 | Empire Enterprises Rebate                |
| Tied To Project:              | Empire Enterprises Development Agreement |
| Projected Final FY of Rebate: | 2015                                     |

### 3328 Wagner Rd

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 4,626                                   |
| Rebate Paid To:               | Bob & Kay Huff                          |
| Tied To Debt:                 | Bob & Kaye Huff Rebate                  |
| Tied To Project:              | Bob and Kaye Huff Development Agreement |
| Projected Final FY of Rebate: | 2014                                    |

### 3450 Wagner Rd

|                         |                            |
|-------------------------|----------------------------|
| TIF Expenditure Amount: | 3,282                      |
| Rebate Paid To:         | Anthony & Christopher Huff |

|                               |   |
|-------------------------------|---|
| Tied To Debt:                 | Anthony & Christopher Huff<br>Rebate                |
| Tied To Project:              | Anthony & Christopher Huff<br>Development Agreement |
| Projected Final FY of Rebate: | 2016  |

## 2950 Geraldine Rd

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 30,586                                 |
| Rebate Paid To:               | La Forge, LLC                          |
| Tied To Debt:                 | La Forge, LLC Rebate                   |
| Tied To Project:              | La Forge, LLC Development<br>Agreement |
| Projected Final FY of Rebate: | 2020                                   |

## 3805 W Airline Hwy

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 2,658  |
| Rebate Paid To:               | Ronan and Lisa Schwickerath                        |
| Tied To Debt:                 | Ronan and Lisa Schwickerath<br>Rebate              |
| Tied To Project:              | Ronan & Lisa Schwickerath<br>Development Agreement |
| Projected Final FY of Rebate: | 2017   |

## 2710 Wagner Rd

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 20,410  |
| Rebate Paid To:               | Tournier Manufacturing                          |
| Tied To Debt:                 | Tournier Manufacturing Rebate                   |
| Tied To Project:              | Tournier Manufacturing<br>Development Agreement |
| Projected Final FY of Rebate: | 2015  |

## 2975 Airline Cr

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 10,058  |
| Rebate Paid To:               | CPM Acquisition Corp                          |
| Tied To Debt:                 | CPM Acquisition Corp Rebate                   |
| Tied To Project:              | CPM Acquisition Corp<br>Development Agreement |
| Projected Final FY of Rebate: | 2018  |

## TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO AIRPORT URBAN RENEWAL (07010)  
 TIF Taxing District Name: WATERLOO CITY/WATERLOO SCH/WATERLOO AIRPORT UR TIF INCR  
 TIF Taxing District Inc. Number: 07164  
 TIF Taxing District Base Year: 1995  
 FY TIF Revenue First Received: 2000  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2020

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 01/1995 |
| Blighted             | 01/1995 |
| Economic Development | No      |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 0           | 3,277,750  | 23,572,490 | 0     | 0        | 26,850,240 | 0                    | 26,850,240 |
| Taxable           | 0            | 0           | 3,277,750  | 23,572,490 | 0     | 0        | 26,850,240 | 0                    | 26,850,240 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 0          |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 328,820           | 26,521,420          | 26,521,420     | 0                  | 0                          |

FY 2014 TIF Revenue Received: 1,467,347

## TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO AIRPORT URBAN RENEWAL (07010)  
 TIF Taxing District Name: WATERLOO CITY AG/WATERLOO SCH/WATERLOO AIRPORT UR TIF INCR  
 TIF Taxing District Inc. Number: 07166  
 TIF Taxing District Base Year: 1995  
 FY TIF Revenue First Received: 2000  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2020

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 01/1995 |
| Blighted             | 01/1995 |
| Economic Development | No      |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total | Gas/Electric Utility | Total |
|-------------------|--------------|-------------|------------|------------|-------|----------|-------|----------------------|-------|
| Assessed          | 6,100        | 0           | 0          | 0          | 0     | 0        | 6,100 | 0                    | 6,100 |
| Taxable           | 3,656        | 0           | 0          | 0          | 0     | 0        | 3,656 | 0                    | 3,656 |
| Homestead Credits |              |             |            |            |       |          |       |                      | 0     |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 20,440            | 0                   | 0              | 0                  | 0                          |

FY 2014 TIF Revenue Received: 0

### TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO AIRPORT URBAN RENEWAL (07010)  
 TIF Taxing District Name: WATERLOO CITY/WATERLOO SCH/WATERLOO AIRPORT AMD 1 INCR  
 TIF Taxing District Inc. Number: 07254  
 TIF Taxing District Base Year: 2004  
 FY TIF Revenue First Received: 2007  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2027

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 12/2004 |
| Blighted             | 12/2004 |
| Economic Development | No      |

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 10,990,850  | 35,376,390 | 36,296,620 | 0     | -61,116  | 82,602,744 | 0                    | 82,602,744 |
| Taxable           | 0            | 5,804,994   | 35,376,390 | 36,296,620 | 0     | -61,116  | 77,416,888 | 0                    | 77,416,888 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 102        |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 60,955,914        | 21,707,946          | 16,460,974     | 5,246,972          | 178,486                    |

FY 2014 TIF Revenue Received: 0

### TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO AIRPORT URBAN RENEWAL (07010)  
 TIF Taxing District Name: WATERLOO CITY AG/WATERLOO SCH/WATERLOO AIRPORT AMD 1 INCR  
 TIF Taxing District Inc. Number: 07256  
 TIF Taxing District Base Year: 2004  
 FY TIF Revenue First Received: 2011  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2031

| UR Designation       |         |
|----------------------|---------|
| Slum                 | 12/2004 |
| Blighted             | 12/2004 |
| Economic Development | No      |

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total   | Gas/Electric Utility | Total   |
|-------------------|--------------|-------------|------------|------------|-------|----------|---------|----------------------|---------|
| Assessed          | 648,140      | 0           | 0          | 0          | 0     | 0        | 648,140 | 0                    | 648,140 |
| Taxable           | 388,615      | 0           | 0          | 0          | 0     | 0        | 388,615 | 0                    | 388,615 |
| Homestead Credits |              |             |            |            |       |          |         |                      | 3       |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 343,870           | 304,270             | 308,150        | -3,880             | -88                        |

FY 2014 TIF Revenue Received: 0

## Urban Renewal Area Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO NE IND URBAN RENEWAL  
 UR Area Number: 07015  
 UR Area Creation Date: 02/1993

UR Area Purpose: The plan is intended to strengthen the economy, promote commercial and industrial development, expansion of existing business and industry and attraction of new industry.

## Tax Districts within this Urban Renewal Area

|   | Base No. | Increment No. | Increment Value Used |
|---|----------|---------------|----------------------|
| WATERLOO CITY/WATERLOO SCH/WATERLOO NE IND UR TIF INCR          | 07181    | 07182         | 21,125,781           |
| WATERLOO CITY AG/WATERLOO SCH/WATERLOO NE IND UR TIF INCR       | 07183    | 07184         | 0                    |
| WATERLOO CITY/WATERLOO SCH/WATERLOO NORTHEAST IND AMD 1 INCR    | 07263    | 07264         | 3,591,135            |
| WATERLOO CITY AG/WATERLOO SCH/WATERLOO NORTHEAST IND AMD 1 INCR | 07265    | 07266         | 0                    |

## Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 802,370      | 955,830     | 40,684,420 | 1,730,340  | 0     | -3,704   | 44,169,256 | 0                    | 44,169,256 |
| Taxable           | 480,886      | 504,838     | 40,684,420 | 1,730,340  | 0     | -3,704   | 43,396,780 | 0                    | 43,396,780 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 7          |

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:** -192,034      0      **Amount of 07-01-2013 Cash Balance Restricted for LMI**

TIF Revenue: 874,260  
 TIF Sp. Revenue Fund Interest: 0  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 874,260**

Rebate Expenditures: 441,182  
 Non-Rebate Expenditures: 374,600  
 Returned to County Treasurer: 0  
**Total Expenditures: 815,782**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2014:** -133,556      0      **Amount of 06-30-2014 Cash Balance Restricted for LMI**



## Projects For WATERLOO NE IND URBAN RENEWAL

### New Road Construction

|                      |   |
|----------------------|---|
| Description:         | Construct new road for industrial development |
| Classification:      | Roads, Bridges & Utilities                    |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### New Road Construction

|                      |   |
|----------------------|---|
| Description:         | Construct new road for industrial development |
| Classification:      | Roads, Bridges & Utilities                    |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### New Road Construction

|                      |   |
|----------------------|---|
| Description:         | Construct new road for industrial development |
| Classification:      | Roads, Bridges & Utilities                    |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Ferguson Enterprises Land Acquisition

|                      |   |
|----------------------|---|
| Description:         | Purchase of land for Ferguson Enterprises |
| Classification:      | Acquisition of property                   |
| Physically Complete: | Yes                                       |
| Payments Complete:   | No  |

### Ferguson Enterprises Development Agreement

|                      |   |
|----------------------|---|
| Description:         | Payments to Ferguson Enterprises for new construction |
| Classification:      | Commercial - warehouses and distribution facilities   |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Veteran Enterprises, LTD Development Agreement

|                      |  |
|----------------------|--|
| Description:         | Payments to Veteran Enterprises for new construction |
| Classification:      | Commercial - warehouses and distribution facilities  |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### 3137 Independence Ave Acquisition

|                      |                                      |
|----------------------|--------------------------------------|
| Description:         | Acquisition of 3137 Independence Ave |
| Classification:      | Acquisition of property              |
| Physically Complete: | Yes                                  |
| Payments Complete:   | No                                   |

## Industrial Park Platting

|                      |                                  |
|----------------------|----------------------------------|
| Description:         | Plat lots for future development |
| Classification:      | Administrative expenses          |
| Physically Complete: | No                               |
| Payments Complete:   | No                               |

## Sanitary Sewer Extension

|                      |  |
|----------------------|--|
| Description:         | Construct Sanitary Sewer Extension for Development |
| Classification:      | Roads, Bridges & Utilities                         |
| Physically Complete: | No   |
| Payments Complete:   | No   |

## Interstate Brands Development Agreement

|                      |   |
|----------------------|---|
| Description:         | Payments to Interstate Brands for new construction  |
| Classification:      | Commercial - warehouses and distribution facilities |
| Physically Complete: | Yes   |
| Payments Complete:   | Yes   |

## Greater Cedar Valley Alliance

|                      |  |
|----------------------|--|
| Description:         | Payments to GCVA for Economic Development Services |
| Classification:      | Administrative expenses                            |
| Physically Complete: | Yes  |
| Payments Complete:   | Yes  |

## Twin City Tannery Development Agreement

|                      |  |
|----------------------|--|
| Description:         | Payments to Twin City Tannery for Improvements |
| Classification:      | Industrial/manufacturing property              |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## Debts/Obligations For WATERLOO NE IND URBAN RENEWAL

### 2014 G.O. Bonds (Refinance 2007)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 119,271                     |
| Interest:              | 13,809                      |
| Total:                 | 133,080                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2019                        |

### 2009 G.O. Bonds (Refinance 2001)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 32,868                      |
| Interest:              | 1,470                       |
| Total:                 | 34,338                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/18/2009                  |
| FY of Last Payment:    | 2015                        |

### 2010 G.O. Bonds (Refinance 2002)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 15,148                      |
| Interest:              | 717                         |
| Total:                 | 15,865                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2018                        |

### 2011 G.O. Bonds (Refinance 2004)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 1,815,000                   |
| Interest:              | 188,975                     |
| Total:                 | 2,003,975                   |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/23/2011                  |
| FY of Last Payment:    | 2019                        |

### Ferguson Enterprises Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 977,406    |
| Interest:              | 0          |
| Total:                 | 977,406    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 04/19/2004 |
| FY of Last Payment:    | 2016       |

## **Veteran Enterprises, LTD**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 119,154    |
| Interest:              | 0          |
| Total:                 | 119,154    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 07/06/2009 |
| FY of Last Payment:    | 2017       |

## **2013 G.O. Bonds**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 220,000                     |
| Interest:              | 30,028                      |
| Total:                 | 250,028                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/28/2013                  |
| FY of Last Payment:    | 2023                        |

## **2013 G.O. Bonds**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 50,000                      |
| Interest:              | 5,775                       |
| Total:                 | 55,775                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/28/2013                  |
| FY of Last Payment:    | 2023                        |

## **2014 G.O. Bonds**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 315,000                     |
| Interest:              | 46,698                      |
| Total:                 | 361,698                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2024                        |

## **Interstate Brands Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 15,631     |
| Interest:              | 0          |
| Total:                 | 15,631     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 05/24/1999 |
| FY of Last Payment:    | 2014       |

## **Greater Cedar Valley Alliance**

|                       |                |
|-----------------------|----------------|
| Debt/Obligation Type: | Internal Loans |
|-----------------------|----------------|

|                        |            |
|------------------------|------------|
| Principal:             | 16,167     |
| Interest:              | 0          |
| Total:                 | 16,167     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 10/14/2013 |
| FY of Last Payment:    | 2014       |

### **Twin City Tannery Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 64,586     |
| Interest:              | 0          |
| Total:                 | 64,586     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 03/22/2010 |
| FY of Last Payment:    | 2016       |

## Non-Rebates For WATERLOO NE IND URBAN RENEWAL

|                         |                                  |
|-------------------------|----------------------------------|
| TIF Expenditure Amount: | 15,953                           |
| Tied To Debt:           | 2009 G.O. Bonds (Refinance 2001) |
| Tied To Project:        | New Road Construction            |

|                         |                                  |
|-------------------------|----------------------------------|
| TIF Expenditure Amount: | 5,386                            |
| Tied To Debt:           | 2010 G.O. Bonds (Refinance 2002) |
| Tied To Project:        | New Road Construction            |

|                         |                                       |
|-------------------------|---------------------------------------|
| TIF Expenditure Amount: | 284,100                               |
| Tied To Debt:           | 2011 G.O. Bonds (Refinance 2004)      |
| Tied To Project:        | Ferguson Enterprises Land Acquisition |

|                         |                                  |
|-------------------------|----------------------------------|
| TIF Expenditure Amount: | 22,415                           |
| Tied To Debt:           | 2014 G.O. Bonds (Refinance 2007) |
| Tied To Project:        | New Road Construction            |

|                         |                                   |
|-------------------------|-----------------------------------|
| TIF Expenditure Amount: | 24,616                            |
| Tied To Debt:           | 2013 G.O. Bonds                   |
| Tied To Project:        | 3137 Independence Ave Acquisition |

|                         |                          |
|-------------------------|--------------------------|
| TIF Expenditure Amount: | 5,963                    |
| Tied To Debt:           | 2013 G.O. Bonds          |
| Tied To Project:        | Industrial Park Platting |

|                         |                               |
|-------------------------|-------------------------------|
| TIF Expenditure Amount: | 16,167                        |
| Tied To Debt:           | Greater Cedar Valley Alliance |
| Tied To Project:        | Greater Cedar Valley Alliance |

## Rebates For WATERLOO NE IND URBAN RENEWAL

### 3730 MLK Jr. Dr

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 349,570   |
| Rebate Paid To:               | Ferguson Enterprises                              |
| Tied To Debt:                 | Veteran Enterprises, LTD                          |
| Tied To Project:              | Veteran Enterprises, LTD<br>Development Agreement |
| Projected Final FY of Rebate: | 2016  |

### 720 N Elk Run Rd

|                               |                          |
|-------------------------------|--------------------------|
| TIF Expenditure Amount:       | 39,115                   |
| Rebate Paid To:               | Veteran Enterprises, LTD |
| Tied To Debt:                 | 2013 G.O. Bonds          |
| Tied To Project:              | Industrial Park Platting |
| Projected Final FY of Rebate: | 2017                     |

### 2366 Newell St

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 15,631                                     |
| Rebate Paid To:               | Interstate Brands                          |
| Tied To Debt:                 | Interstate Brands Rebate                   |
| Tied To Project:              | Interstate Brands Development<br>Agreement |
| Projected Final FY of Rebate: | 2014                                       |

### 4455 Remington Rd

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 36,866                                     |
| Rebate Paid To:               | Twin City Tannery                          |
| Tied To Debt:                 | Twin City Tannery Rebate                   |
| Tied To Project:              | Twin City Tannery Development<br>Agreement |
| Projected Final FY of Rebate: | 2016                                       |

### TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO NE IND URBAN RENEWAL (07015)  
 TIF Taxing District Name: WATERLOO CITY/WATERLOO SCH/WATERLOO NE IND UR TIF INCR  
 TIF Taxing District Inc. Number: 07182

TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 1999  
 Subject to a Statutory end date? No

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 02/1993 |

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 596,390     | 19,609,720 | 1,730,340  | 0     | -1,852   | 21,934,598 | 0                    | 21,934,598 |
| Taxable           | 0            | 314,993     | 19,609,720 | 1,730,340  | 0     | -1,852   | 21,653,201 | 0                    | 21,653,201 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 4          |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 527,420           | 21,409,030          | 21,125,781     | 283,249            | 9,635                      |

FY 2014 TIF Revenue Received: 874,260

### TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO NE IND URBAN RENEWAL (07015)  
 TIF Taxing District Name: WATERLOO CITY AG/WATERLOO SCH/WATERLOO NE IND UR TIF INCR  
 TIF Taxing District Inc. Number: 07184

TIF Taxing District Base Year: 1993  
 FY TIF Revenue First Received: 2012  
 Subject to a Statutory end date? No

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 02/1993 |

#### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total   | Gas/Electric Utility | Total   |
|-------------------|--------------|-------------|------------|------------|-------|----------|---------|----------------------|---------|
| Assessed          | 576,270      | 0           | 0          | 0          | 0     | 0        | 576,270 | 0                    | 576,270 |
| Taxable           | 345,377      | 0           | 0          | 0          | 0     | 0        | 345,377 | 0                    | 345,377 |
| Homestead Credits |              |             |            |            |       |          |         |                      | 0       |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 575,219           | 1,051               | 0              | 1,051              | 24                         |

FY 2014 TIF Revenue Received: 0



## TIF Taxing District Data Collection

|  |  |
|--|--|
| Local Government Name:                                 | WATERLOO (07G054)  |
| Urban Renewal Area:                                    | WATERLOO NE IND URBAN RENEWAL (07015)                        |
| TIF Taxing District Name:                              | WATERLOO CITY/WATERLOO SCH/WATERLOO NORTHEAST IND AMD 1 INCR |
| TIF Taxing District Inc. Number:                       | 07264  |
| TIF Taxing District Base Year:                         | 2004   |
| FY TIF Revenue First Received:                         | 2007   |
| Subject to a Statutory end date?                       | Yes  |
| Fiscal year this TIF Taxing District statutorily ends: | 2027   |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 04/2004 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 359,440     | 21,074,700 | 0          | 0     | -1,852   | 21,432,288 | 0                    | 21,432,288 |
| Taxable           | 0            | 189,845     | 21,074,700 | 0          | 0     | -1,852   | 21,262,693 | 0                    | 21,262,693 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 3          |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 206,804           | 21,227,336          | 3,591,135      | 17,636,201         | 599,931                    |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

|  |   |
|--|---|
| Local Government Name:                                 | WATERLOO (07G054)   |
| Urban Renewal Area:                                    | WATERLOO NE IND URBAN RENEWAL (07015)                           |
| TIF Taxing District Name:                              | WATERLOO CITY AG/WATERLOO SCH/WATERLOO NORTHEAST IND AMD 1 INCR |
| TIF Taxing District Inc. Number:                       | 07266   |
| TIF Taxing District Base Year:                         | 2004  |
| FY TIF Revenue First Received:                         | 2007  |
| Subject to a Statutory end date?                       | Yes   |
| Fiscal year this TIF Taxing District statutorily ends: | 2027  |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 04/2004 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total   | Gas/Electric Utility | Total   |
|-------------------|--------------|-------------|------------|------------|-------|----------|---------|----------------------|---------|
| Assessed          | 226,100      | 0           | 0          | 0          | 0     | 0        | 226,100 | 0                    | 226,100 |
| Taxable           | 135,509      | 0           | 0          | 0          | 0     | 0        | 135,509 | 0                    | 135,509 |
| Homestead Credits |              |             |            |            |       |          |         |                      | 0       |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 199,340           | 26,760              | 0              | 26,760             | 606                        |

FY 2014 TIF Revenue Received: 0

## Urban Renewal Area Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO MARTIN RD URBAN RENEWAL  
 UR Area Number: 07016

UR Area Creation Date: 11/1996

UR Area Purpose: The plan is intended to strengthen the economy, promote commercial and industrial development, expansion of existing business and industry and attraction of new industry.

| Tax Districts within this Urban Renewal Area                     | Base No. | Increment No. | Increment Value Used |
|--|----------|---------------|----------------------|
| WATERLOO CITY/WATERLOO SCH/WATERLOO MARTIN ROAD ECON TIF INCR    | 07201    | 07202         | 4,845,567            |
| WATERLOO CITY AG/WATERLOO SCH/WATERLOO MARTIN ROAD ECON TIF INCR | 07203    | 07204         | 6,310                |
| WATERLOO CITY/WATERLOO SCH/WATERLOO MARTIN ROAD AMD 1 INCR       | 07249    | 07250         | 10,428,110           |
| WATERLOO CITY AG/WATERLOO SCH/WATERLOO MARTIN ROAD AMD 1 INCR    | 07251    | 07252         | 132,490              |

## Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 305,000      | 189,820     | 18,542,690 | 4,345,380  | 0     | 0        | 23,382,890 | 0                    | 23,382,890 |
| Taxable           | 182,797      | 100,257     | 18,542,690 | 4,345,380  | 0     | 0        | 23,171,124 | 0                    | 23,171,124 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 2          |

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:** **64,395** **0** **Amount of 07-01-2013 Cash Balance Restricted for LMI**

TIF Revenue: 522,760  
 TIF Sp. Revenue Fund Interest: 189  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 522,949**

Rebate Expenditures: 442,050  
 Non-Rebate Expenditures: 32,666  
 Returned to County Treasurer: 0  
**Total Expenditures: 474,716**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2014:** **112,628** **0** **Amount of 06-30-2014 Cash Balance Restricted for LMI**

## Projects For WATERLOO MARTIN RD URBAN RENEWAL

### Martin Road Construction

|                      |                            |
|----------------------|----------------------------|
| Description:         | Paving of Martin Road      |
| Classification:      | Roads, Bridges & Utilities |
| Physically Complete: | Yes                        |
| Payments Complete:   | No                         |

### Brock Property Acquisition

|                      |   |
|----------------------|---|
| Description:         | Payment to Brock for property acquisition |
| Classification:      | Acquisition of property                   |
| Physically Complete: | Yes                                       |
| Payments Complete:   | Yes                                       |

### Denso Sewer Project

|                      |   |
|----------------------|---|
| Description:         | Construct Sewer and Utilities to new Denso Site |
| Classification:      | Roads, Bridges & Utilities                      |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Denso Sewer Project

|                      |   |
|----------------------|---|
| Description:         | Construct Sewer and Utilities to new Denso Site |
| Classification:      | Roads, Bridges & Utilities                      |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Martin Road Construction

|                      |                            |
|----------------------|----------------------------|
| Description:         | Paving of Martin Rd        |
| Classification:      | Roads, Bridges & Utilities |
| Physically Complete: | Yes                        |
| Payments Complete:   | No                         |

### Denso International Construction

|                      |                                    |
|----------------------|------------------------------------|
| Description:         | Property work for new construction |
| Classification:      | Industrial/manufacturing property  |
| Physically Complete: | Yes                                |
| Payments Complete:   | No                                 |

### Ridgeway Avenue Improvements

|                      |                                   |
|----------------------|-----------------------------------|
| Description:         | Improvements to W Ridgeway Avenue |
| Classification:      | Roads, Bridges & Utilities        |
| Physically Complete: | Yes                               |
| Payments Complete:   | No                                |

## **Wilbert Burial Vault Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to Wilbert Burial Vault for new construction |
| Classification:      | Commercial - warehouses and distribution facilities   |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **Young Development Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to Young Development for new construction |
| Classification:      | Commercial - retail                                |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **Stephen Riley Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to Stepen Riley for new construction |
| Classification:      | Commercial - retail                           |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **Mauer Eye Center Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to Mauer Eye Center for new construction |
| Classification:      | Commercial - retail                               |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **JARF Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to JARF for new construction               |
| Classification:      | Commercial - warehouses and distribution facilities |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **Watessa Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to Watessa for new construction |
| Classification:      | Commercial - office properties           |
| Physically Complete: | Yes                                      |
| Payments Complete:   | No                                       |

## **Deer Creek Development Agreement**

|                      |                                    |
|----------------------|------------------------------------|
| Description:         | Payments to Deer Creek Development |
| Classification:      | Commercial - office properties     |
| Physically Complete: | Yes                                |
| Payments Complete:   | No                                 |

## **Corstang Enterprises, LLC Development Agreement**

|              |  |
|--------------|--|
| Description: | Payments to Corstang Enterprises, LLC for new construction |
|--------------|--|

Created: Wed Nov 26 14:52:32 CST 2014

|                      |   |
|----------------------|---|
| Classification:      | Commercial - warehouses and distribution facilities |
| Physically Complete: | Yes   |
| Payments Complete:   | Yes   |

### **PTL Properties, LLC Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to PTL Properties, LLC for new construction |
| Classification:      | Commercial - office properties                       |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### **SVW Properties, LLC Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to SVW Properties, LLC for new construction |
| Classification:      | Commercial - office properties                       |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

# Debts/Obligations For WATERLOO MARTIN RD URBAN RENEWAL

## Brock Acquisition Payment

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 0              |
| Interest:              | 733            |
| Total:                 | 733            |
| Annual Appropriation?: | No             |
| Date Incurred:         | 05/01/2004     |
| FY of Last Payment:    | 2014           |

## 2013 G.O. Bonds (2006 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 75,000                      |
| Interest:              | 5,788                       |
| Total:                 | 80,788                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/22/2006                  |
| FY of Last Payment:    | 2021                        |

## 2007 G.O.Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 964                         |
| Interest:              | 151                         |
| Total:                 | 1,115                       |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2017                        |

## 2007 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 47,061                      |
| Interest:              | 5,449                       |
| Total:                 | 52,510                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2019                        |

## 2010 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 19,656                      |
| Interest:              | 1,328                       |
| Total:                 | 20,984                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2018                        |

## 2011 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 95,000                      |
| Interest:              | 31,065                      |
| Total:                 | 126,065                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/23/2011                  |
| FY of Last Payment:    | 2026                        |

## Wilbert Burial Vault Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 70,674     |
| Interest:              | 0          |
| Total:                 | 70,674     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 10/25/2004 |
| FY of Last Payment:    | 2016       |

## Young Development Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 59,760     |
| Interest:              | 0          |
| Total:                 | 59,760     |
| Annual Appropriation?: | Yes        |
| Date Incurred:         | 09/18/2006 |
| FY of Last Payment:    | 2018       |

## Stephen Riley Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 28,968     |
| Interest:              | 0          |
| Total:                 | 28,968     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 02/26/2007 |
| FY of Last Payment:    | 2015       |

## Mauer Eye Center Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 119,590    |
| Interest:              | 0          |
| Total:                 | 119,590    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 10/16/2006 |
| FY of Last Payment:    | 2015       |

## JARF Rebate

|                       |         |
|-----------------------|---------|
| Debt/Obligation Type: | Rebates |
|-----------------------|---------|

|                        |            |
|------------------------|------------|
| Principal:             | 54,098     |
| Interest:              | 0          |
| Total:                 | 54,098     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 10/10/2007 |
| FY of Last Payment:    | 2016       |

### **Watessa Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 227,958    |
| Interest:              | 0          |
| Total:                 | 227,958    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 09/02/2008 |
| FY of Last Payment:    | 2021       |

### **Deer Creek Development Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Other Debt |
| Principal:             | 2,542,970  |
| Interest:              | 0          |
| Total:                 | 2,542,970  |
| Annual Appropriation?: | No         |
| Date Incurred:         | 10/16/2006 |
| FY of Last Payment:    | 2023       |

### **Corstang Enterprises, LLC Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 18,130     |
| Interest:              | 0          |
| Total:                 | 18,130     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 07/07/2008 |
| FY of Last Payment:    | 2014       |

### **PTL Properties, LLC Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 130,452    |
| Interest:              | 0          |
| Total:                 | 130,452    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 09/21/2009 |
| FY of Last Payment:    | 2022       |

### **SVW Properties, LLC Rebate**

|                        |         |
|------------------------|---------|
| Debt/Obligation Type:  | Rebates |
| Principal:             | 135,278 |
| Interest:              | 0       |
| Total:                 | 135,278 |
| Annual Appropriation?: | No      |



|                     |            |
|---------------------|------------|
| Date Incurred:      | 09/21/2009 |
| FY of Last Payment: | 2022       |

**Denso Site Work**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 19,508                      |
| Interest:              | 2,561                       |
| Total:                 | 22,069                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 01/01/2002                  |
| FY of Last Payment:    | 2018                        |

## Non-Rebates For WATERLOO MARTIN RD URBAN RENEWAL

|                         |                           |
|-------------------------|---------------------------|
| TIF Expenditure Amount: | 733                       |
| Tied To Debt:           | Brock Acquisition Payment |
| Tied To Project:        | Martin Road Construction  |

|                         |                                      |
|-------------------------|--------------------------------------|
| TIF Expenditure Amount: | 5,969                                |
| Tied To Debt:           | 2013 G.O. Bonds (2006<br>Refinanced) |
| Tied To Project:        | Brock Property Acquisition           |

|                         |                     |
|-------------------------|---------------------|
| TIF Expenditure Amount: | 247                 |
| Tied To Debt:           | 2007 G.O. Bonds     |
| Tied To Project:        | Denso Sewer Project |

|                         |                     |
|-------------------------|---------------------|
| TIF Expenditure Amount: | 8,845               |
| Tied To Debt:           | 2007 G.O. Bonds     |
| Tied To Project:        | Denso Sewer Project |

|                         |                          |
|-------------------------|--------------------------|
| TIF Expenditure Amount: | 4,040                    |
| Tied To Debt:           | 2010 G.O. Bonds          |
| Tied To Project:        | Martin Road Construction |

|                         |                                  |
|-------------------------|----------------------------------|
| TIF Expenditure Amount: | 8,418                            |
| Tied To Debt:           | 2011 G.O. Bonds                  |
| Tied To Project:        | Denso International Construction |

|                         |                                  |
|-------------------------|----------------------------------|
| TIF Expenditure Amount: | 4,414                            |
| Tied To Debt:           | Denso Site Work                  |
| Tied To Project:        | Denso International Construction |

## Rebates For WATERLOO MARTIN RD URBAN RENEWAL

### 3200-3210 Marnie Ave

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 21,116                                     |
| Rebate Paid To:               | Wilbert Burial Vault                       |
| Tied To Debt:                 | Wilbert Burial Vault Rebate                |
| Tied To Project:              | Wilbert Burial Vault Development Agreement |
| Projected Final FY of Rebate: | 2017                                       |

### 3353 Marnie Ave

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 14,216                                   |
| Rebate Paid To:               | Young Development (County Estates Fence) |
| Tied To Debt:                 | Young Development Rebate                 |
| Tied To Project:              | Young Development Development Agreement  |
| Projected Final FY of Rebate: | 2018                                     |

### 3230 Marnie Ave

|                               |                                     |
|-------------------------------|-------------------------------------|
| TIF Expenditure Amount:       | 14,972                              |
| Rebate Paid To:               | Stephen Riley                       |
| Tied To Debt:                 | Stephen Riley Rebate                |
| Tied To Project:              | Stephen Riley Development Agreement |
| Projected Final FY of Rebate: | 2015                                |

### 2515 Cyclone Dr

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 61,164                                 |
| Rebate Paid To:               | Mauer Eye Center                       |
| Tied To Debt:                 | Mauer Eye Center Rebate                |
| Tied To Project:              | Mauer Eye Center Development Agreement |
| Projected Final FY of Rebate: | 2015                                   |

### 1369-1425 Martin Rd

|                               |                            |
|-------------------------------|----------------------------|
| TIF Expenditure Amount:       | 19,284                     |
| Rebate Paid To:               | JARF (Fahr Beverage)       |
| Tied To Debt:                 | JARF Rebate                |
| Tied To Project:              | JARF Development Agreement |
| Projected Final FY of Rebate: | 2016                       |

### 3121 Greyhound Dr

|                         |        |
|-------------------------|--------|
| TIF Expenditure Amount: | 45,238 |
|-------------------------|--------|

|                               |                               |
|-------------------------------|-------------------------------|
| Rebate Paid To:               | Watessa                       |
| Tied To Debt:                 | Watessa Rebate                |
| Tied To Project:              | Watessa Development Agreement |
| Projected Final FY of Rebate: | 2021                          |

## **Greenbelt Centre**

|                               |                                  |
|-------------------------------|----------------------------------|
| TIF Expenditure Amount:       | 200,000                          |
| Rebate Paid To:               | Deer Creek Development           |
| Tied To Debt:                 | Deer Creek Development Rebate    |
| Tied To Project:              | Deer Creek Development Agreement |
| Projected Final FY of Rebate: | 2015                             |

## **3211 Titan Tr**

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 18,130  |
| Rebate Paid To:               | Corstang Enterprises, LLC                       |
| Tied To Debt:                 | Corstang Enterprises, LLC Rebate                |
| Tied To Project:              | Corstang Enterprises, LLC Development Agreement |
| Projected Final FY of Rebate: | 2016  |

## **3013 Greyhound Dr**

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 23,534                                    |
| Rebate Paid To:               | PTL Properties, LLC                       |
| Tied To Debt:                 | PTL Properties, LLC Rebate                |
| Tied To Project:              | PTL Properties, LLC Development Agreement |
| Projected Final FY of Rebate: | 2022                                      |

## **3015 Greyhound Dr**

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 24,396                                    |
| Rebate Paid To:               | SVW Properties, LLC                       |
| Tied To Debt:                 | SVW Properties, LLC Rebate                |
| Tied To Project:              | SVW Properties, LLC Development Agreement |
| Projected Final FY of Rebate: | 2022                                      |

### TIF Taxing District Data Collection

|  |   |
|--|---|
| Local Government Name:                                 | WATERLOO (07G054)   |
| Urban Renewal Area:                                    | WATERLOO MARTIN RD URBAN RENEWAL (07016)                      |
| TIF Taxing District Name:                              | WATERLOO CITY/WATERLOO SCH/WATERLOO MARTIN ROAD ECON TIF INCR |
| TIF Taxing District Inc. Number:                       | 07202   |
| TIF Taxing District Base Year:                         | 1994  |
| FY TIF Revenue First Received:                         | 1999  |
| Subject to a Statutory end date?                       | Yes   |
| Fiscal year this TIF Taxing District statutorily ends: | 2019  |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 04/1994 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total     | Gas/Electric Utility | Total     |
|-------------------|--------------|-------------|------------|------------|-------|----------|-----------|----------------------|-----------|
| Assessed          | 0            | 189,820     | 5,738,220  | 2,492,520  | 0     | 0        | 8,420,560 | 0                    | 8,420,560 |
| Taxable           | 0            | 100,257     | 5,738,220  | 2,492,520  | 0     | 0        | 8,330,997 | 0                    | 8,330,997 |
| Homestead Credits |              |             |            |            |       |          |           |                      | 2         |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 3,485,430         | 4,935,130           | 4,845,567      | 89,563             | 3,047                      |

FY 2014 TIF Revenue Received: 522,760

### TIF Taxing District Data Collection

|  |  |
|--|--|
| Local Government Name:                                 | WATERLOO (07G054)  |
| Urban Renewal Area:                                    | WATERLOO MARTIN RD URBAN RENEWAL (07016)                         |
| TIF Taxing District Name:                              | WATERLOO CITY AG/WATERLOO SCH/WATERLOO MARTIN ROAD ECON TIF INCR |
| TIF Taxing District Inc. Number:                       | 07204  |
| TIF Taxing District Base Year:                         | 1996   |
| FY TIF Revenue First Received:                         | 2013   |
| Subject to a Statutory end date?                       | Yes  |
| Fiscal year this TIF Taxing District statutorily ends: | 2033   |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 11/1996 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total  | Gas/Electric Utility | Total  |
|-------------------|--------------|-------------|------------|------------|-------|----------|--------|----------------------|--------|
| Assessed          | 52,810       | 0           | 0          | 0          | 0     | 0        | 52,810 | 0                    | 52,810 |
| Taxable           | 31,651       | 0           | 0          | 0          | 0     | 0        | 31,651 | 0                    | 31,651 |
| Homestead Credits |              |             |            |            |       |          |        |                      | 0      |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 62,010            | 0                   | 6,310          | -6,310             | -143                       |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

|  |  |
|--|--|
| Local Government Name:                                 | WATERLOO (07G054)  |
| Urban Renewal Area:                                    | WATERLOO MARTIN RD URBAN RENEWAL (07016)                   |
| TIF Taxing District Name:                              | WATERLOO CITY/WATERLOO SCH/WATERLOO MARTIN ROAD AMD 1 INCR |
| TIF Taxing District Inc. Number:                       | 07250  |
| TIF Taxing District Base Year:                         | 2004   |
| FY TIF Revenue First Received:                         | 2007   |
| Subject to a Statutory end date?                       | Yes  |
| Fiscal year this TIF Taxing District statutorily ends: | 2027   |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 08/2004 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 0           | 12,804,470 | 1,852,860  | 0     | 0        | 14,657,330 | 0                    | 14,657,330 |
| Taxable           | 0            | 0           | 12,804,470 | 1,852,860  | 0     | 0        | 14,657,330 | 0                    | 14,657,330 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 0          |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 4,229,220         | 10,428,110          | 10,428,110     | 0                  | 0                          |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

|  |   |
|--|---|
| Local Government Name:                                 | WATERLOO (07G054)   |
| Urban Renewal Area:                                    | WATERLOO MARTIN RD URBAN RENEWAL (07016)                      |
| TIF Taxing District Name:                              | WATERLOO CITY AG/WATERLOO SCH/WATERLOO MARTIN ROAD AMD 1 INCR |
| TIF Taxing District Inc. Number:                       | 07252   |
| TIF Taxing District Base Year:                         | 2004  |
| FY TIF Revenue First Received:                         | 2011  |
| Subject to a Statutory end date?                       | Yes   |
| Fiscal year this TIF Taxing District statutorily ends: | 2031  |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 08/2004 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total   | Gas/Electric Utility | Total   |
|-------------------|--------------|-------------|------------|------------|-------|----------|---------|----------------------|---------|
| Assessed          | 252,190      | 0           | 0          | 0          | 0     | 0        | 252,190 | 0                    | 252,190 |
| Taxable           | 151,146      | 0           | 0          | 0          | 0     | 0        | 151,146 | 0                    | 151,146 |
| Homestead Credits |              |             |            |            |       |          |         |                      | 0       |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 122,460           | 129,730             | 132,490        | -2,760             | -62                        |

FY 2014 TIF Revenue Received: 0

# ▲ Annual Urban Renewal Report, Fiscal Year 2013 - 2014

## Urban Renewal Area Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO SAN MARNAN URBAN RENEWAL  
 UR Area Number: 07030  
 UR Area Creation Date: 04/1999

UR Area Purpose: The plan is intended to strengthen the economy, promote commercial and industrial development, expansion of existing business and industry and attraction of new industry.

## Tax Districts within this Urban Renewal Area

|  | Base No. | Increment No. | Increment Value Used |
|--|----------|---------------|----------------------|
| WATERLOO CITY/WATERLOO SCH/WATERLOO SAN MARNAN UR TIF INCR   | 07217    | 07218         | 5,949,500            |
| WATERLOO CITY/WATERLOO SCH/WATERLOO SAN MARNAN AMD 1 INCR    | 07257    | 07258         | 28,206,390           |
| WATERLOO CITY AG/WATERLOO SCH/WATERLOO SAN MARNAN AMD 1 INCR | 07259    | 07260         | 850,100              |

## Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 1,511,060    | 1,480,730   | 40,644,880 | 0          | 0     | 0        | 43,636,670 | 0                    | 43,636,670 |
| Taxable           | 905,631      | 782,071     | 40,644,880 | 0          | 0     | 0        | 42,332,582 | 0                    | 42,332,582 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 5          |

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:** **404,301** **0** **Amount of 07-01-2013 Cash Balance Restricted for LMI**

TIF Revenue: 1,181,126  
 TIF Sp. Revenue Fund Interest: 1,403  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 1,182,529**

Rebate Expenditures: 408,324  
 Non-Rebate Expenditures: 1,095,774  
 Returned to County Treasurer: 0  
**Total Expenditures: 1,504,098**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2014:** **82,732** **0** **Amount of 06-30-2014 Cash Balance Restricted for LMI**

## Projects For WATERLOO SAN MARNAN URBAN RENEWAL

### Tower Park Drive & Sewer Construction

|                      |   |
|----------------------|---|
| Description:         | Construct Tower Park Drive and Extend Sewer |
| Classification:      | Roads, Bridges & Utilities                  |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### CBE Land Acquisition

|                      |                                       |
|----------------------|---------------------------------------|
| Description:         | Purchase of land for new construction |
| Classification:      | Acquisition of property               |
| Physically Complete: | Yes                                   |
| Payments Complete:   | No                                    |

### VGM Land Acquisition

|                      |   |
|----------------------|---|
| Description:         | Acquisition of property for VGM expansion |
| Classification:      | Acquisition of property                   |
| Physically Complete: | Yes                                       |
| Payments Complete:   | No  |

### JJB Properties, LLC Development Agreement

|                      |  |
|----------------------|--|
| Description:         | Payments to JJB Properties, LLC for new construction |
| Classification:      | Commercial - office properties                       |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

### WW Grainger, Inc. Development Agreement

|                      |   |
|----------------------|---|
| Description:         | Payments to WW Grainger, Inc for new construction |
| Classification:      | Commercial - office properties                    |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### VGM Office Expansion Project

|                      |                                   |
|----------------------|-----------------------------------|
| Description:         | Grant for expansion of VGM office |
| Classification:      | Commercial - office properties    |
| Physically Complete: | Yes                               |
| Payments Complete:   | No                                |

### San Marnan Dr Road Improvements Project

|                      |   |
|----------------------|---|
| Description:         | Median cut and left turn lane on San Marnan |
| Classification:      | Roads, Bridges & Utilities                  |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |



## **L&H Farms Property Acquisition Bond Project**

|                      |   |
|----------------------|---|
| Description:         | Acquisition of property from L& H Farms |
| Classification:      | Acquisition of property                 |
| Physically Complete: | Yes                                     |
| Payments Complete:   | No                                      |

## **Cardinal Construction, Inc. Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to Cardinal Construction for new construction of medical office |
| Classification:      | Commercial - office properties   |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **MBAK Properties, LLC Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to MBAK Properties, LLC for new construction |
| Classification:      | Commercial - office properties                        |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **Cardinal Construction, Inc. Development Agreement**

|                      |   |
|----------------------|---|
| Description:         | Payments to Cardinal Construction, Inc. for new construction of Veterans Clinic |
| Classification:      | Commercial - office properties  |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## **MFGC, LLC Development Agreement**

|                      |  |
|----------------------|--|
| Description:         | Payments to MFGC, LLC for new construction |
| Classification:      | Commercial - office properties             |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## **L&H Farms Property Acquisition**

|                      |  |
|----------------------|--|
| Description:         | Acquisition of Property from L&H Farms |
| Classification:      | Acquisition of property                |
| Physically Complete: | Yes                                    |
| Payments Complete:   | No                                     |

## **L&H Farms Property Acquisition**

|                      |  |
|----------------------|--|
| Description:         | Acquisition of property from L&H Farms |
| Classification:      | Acquisition of property                |
| Physically Complete: | Yes                                    |
| Payments Complete:   | No                                     |

## **L&H Farms Property Acquisition**

|                      |  |
|----------------------|--|
| Description:         | Acquisition of property from L&H Farms |
| Classification:      | Acquisition of property                |
| Physically Complete: | Yes                                    |
| Payments Complete:   | No                                     |

## L&H Farms Property Acquisition

|                      |  |
|----------------------|--|
| Description:         | Acquisition of property from L&H Farms |
| Classification:      | Acquisition of property                |
| Physically Complete: | Yes                                    |
| Payments Complete:   | No                                     |

## Greater Cedar Valley Alliance

|                      |  |
|----------------------|--|
| Description:         | Payment to Greater Cedar Valley Alliance for Economic Development Services |
| Classification:      | Administrative expenses  |
| Physically Complete: | Yes  |
| Payments Complete:   | Yes  |

## L&H Farms Property Acquisition

|                      |  |
|----------------------|--|
| Description:         | Acquisition of Property from L&H Farms |
| Classification:      | Acquisition of property                |
| Physically Complete: | No                                     |
| Payments Complete:   | Yes                                    |

## Debts/Obligations For WATERLOO SAN MARNAN URBAN RENEWAL

### 2007 G.O. Bonds (2000 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 10,116                      |
| Interest:              | 139                         |
| Total:                 | 10,255                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/30/2007                  |
| FY of Last Payment:    | 2014                        |

### 2005 G.O. Bonds (2012 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 395,000                     |
| Interest:              | 36,256                      |
| Total:                 | 431,256                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/09/2005                  |
| FY of Last Payment:    | 2020                        |

### 2005 G.O. Bonds (2012 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 315,000                     |
| Interest:              | 28,930                      |
| Total:                 | 343,930                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/09/2005                  |
| FY of Last Payment:    | 2020                        |

### JJB Properties, LLC Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 299,670    |
| Interest:              | 0          |
| Total:                 | 299,670    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 11/13/2007 |
| FY of Last Payment:    | 2018       |

### WW Grainger, Inc. Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 779,438    |
| Interest:              | 0          |
| Total:                 | 779,438    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 03/17/2008 |
| FY of Last Payment:    | 2018       |

## 2013 G.O. Bonds (2006 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 280,000                     |
| Interest:              | 23,154                      |
| Total:                 | 303,154                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/22/2006                  |
| FY of Last Payment:    | 2021                        |

## 2007 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 50,000                      |
| Interest:              | 7,523                       |
| Total:                 | 57,523                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2017                        |

## 2008 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 110,000                     |
| Interest:              | 17,250                      |
| Total:                 | 127,250                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/05/2008                  |
| FY of Last Payment:    | 2018                        |

## Cardinal Construction, Inc. Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 252,332    |
| Interest:              | 0          |
| Total:                 | 252,332    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 08/10/2008 |
| FY of Last Payment:    | 2019       |

## MBAK Properties, LLC Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 393,432    |
| Interest:              | 0          |
| Total:                 | 393,432    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 06/14/2010 |
| FY of Last Payment:    | 2021       |

## Cardinal Construction, Inc. Rebate

|                       |         |
|-----------------------|---------|
| Debt/Obligation Type: | Rebates |
|-----------------------|---------|

|                        |            |
|------------------------|------------|
| Principal:             | 525,770    |
| Interest:              | 0          |
| Total:                 | 525,770    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 09/30/2010 |
| FY of Last Payment:    | 2023       |

### **MFGC, LLC Rebate**

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 308,374    |
| Interest:              | 0          |
| Total:                 | 308,374    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 09/04/2012 |
| FY of Last Payment:    | 2025       |

### **2007 G.O. Bonds**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 9,570                       |
| Interest:              | 1,495                       |
| Total:                 | 11,065                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2017                        |

### **2007 G.O. Bonds**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 24,036                      |
| Interest:              | 3,754                       |
| Total:                 | 27,790                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2017                        |

### **2008 G.O. Bonds**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 50,000                      |
| Interest:              | 7,500                       |
| Total:                 | 57,500                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/05/2008                  |
| FY of Last Payment:    | 2018                        |

### **2008 G.O. Bonds**

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 50,000                      |
| Interest:              | 7,500                       |
| Total:                 | 57,500                      |
| Annual Appropriation?: | No                          |

|                     |            |
|---------------------|------------|
| Date Incurred:      | 05/05/2008 |
| FY of Last Payment: | 2018       |

### **Greater Cedar Valley Alliance**

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 16,167         |
| Interest:              | 0              |
| Total:                 | 16,167         |
| Annual Appropriation?: | No             |
| Date Incurred:         | 10/14/2013     |
| FY of Last Payment:    | 2014           |

### **L&H Farms Property Acquisition**

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 857,910        |
| Interest:              | 0              |
| Total:                 | 857,910        |
| Annual Appropriation?: | No             |
| Date Incurred:         | 10/21/2013     |
| FY of Last Payment:    | 2014           |

## Non-Rebates For WATERLOO SAN MARNAN URBAN RENEWAL

|                         |  |
|-------------------------|--|
| TIF Expenditure Amount: | 10,255   |
| Tied To Debt:           | 2007 G.O. Bonds (2000<br>Refinanced)           |
| Tied To Project:        | Tower Park Drive & Sewer<br>Construction       |
| TIF Expenditure Amount: | 58,728   |
| Tied To Debt:           | 2005 G.O. Bonds (2012<br>Refinanced)           |
| Tied To Project:        | CBE Land Acquisition                           |
| TIF Expenditure Amount: | 46,964   |
| Tied To Debt:           | 2005 G.O. Bonds (2012<br>Refinanced)           |
| Tied To Project:        | VGM Land Acquisition                           |
| TIF Expenditure Amount: | 12,783   |
| Tied To Debt:           | 2007 G.O. Bonds                                |
| Tied To Project:        | San Marnan Dr Road<br>Improvements Project     |
| TIF Expenditure Amount: | 25,500   |
| Tied To Debt:           | 2008 G.O. Bonds                                |
| Tied To Project:        | L&H Farms Property Acquisition<br>Bond Project |
| TIF Expenditure Amount: | 33,874   |
| Tied To Debt:           | 2013 G.O. Bonds (2006<br>Refinanced)           |
| Tied To Project:        | VGM Office Expansion Project                   |
| TIF Expenditure Amount: | 2,447  |
| Tied To Debt:           | 2007 G.O. Bonds                                |
| Tied To Project:        | L&H Farms Property Acquisition                 |
| TIF Expenditure Amount: | 6,146  |
| Tied To Debt:           | 2007 G.O. Bonds                                |
| Tied To Project:        | L&H Farms Property Acquisition                 |
| TIF Expenditure Amount: | 12,500   |
| Tied To Debt:           | 2008 G.O. Bonds                                |
| Tied To Project:        | L&H Farms Property Acquisition                 |
| TIF Expenditure Amount: | 12,500   |
| Tied To Debt:           | 2008 G.O. Bonds                                |
| Tied To Project:        | L&H Farms Property Acquisition                 |
| TIF Expenditure Amount: | 16,167   |
| Tied To Debt:           | Greater Cedar Valley Alliance                  |
| Tied To Project:        | Greater Cedar Valley Alliance                  |

|                         |                                |
|-------------------------|--------------------------------|
| TIF Expenditure Amount: | 857,910                        |
| Tied To Debt:           | L&H Farms Property Acquisition |
| Tied To Project:        | L&H Farms Property Acquisition |



## Rebates For WATERLOO SAN MARNAN URBAN RENEWAL

### 827 Fisher Dr

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 180,624                                 |
| Rebate Paid To:               | WW Grainger, Inc.                       |
| Tied To Debt:                 | WW Grainger, Inc. Rebate                |
| Tied To Project:              | WW Grainger, Inc. Development Agreement |
| Projected Final FY of Rebate: | 2018                                    |

### 816 Tower Park Dr

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 68,034                                    |
| Rebate Paid To:               | JJB Properties, LLC                       |
| Tied To Debt:                 | JJB Properties, LLC Rebate                |
| Tied To Project:              | JJB Properties, LLC Development Agreement |
| Projected Final FY of Rebate: | 2018                                      |

### 815 Tower Park Dr

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 46,216  |
| Rebate Paid To:               | Cardinal Construction, Inc.                       |
| Tied To Debt:                 | Cardinal Construction, Inc. Rebate                |
| Tied To Project:              | Cardinal Construction, Inc. Development Agreement |
| Projected Final FY of Rebate: | 2019  |

### 4015 Hurst Dr

|                               |  |
|-------------------------------|--|
| TIF Expenditure Amount:       | 57,124                                     |
| Rebate Paid To:               | MBAK Properties, LLC                       |
| Tied To Debt:                 | MBAK Properties, LLC Rebate                |
| Tied To Project:              | MBAK Properties, LLC Development Agreement |
| Projected Final FY of Rebate: | 2021                                       |

### 945 Tower Park Dr

|                               |   |
|-------------------------------|---|
| TIF Expenditure Amount:       | 56,326  |
| Rebate Paid To:               | Cardinal Construction, Inc.                       |
| Tied To Debt:                 | Cardinal Construction, Inc. Rebate                |
| Tied To Project:              | Cardinal Construction, Inc. Development Agreement |
| Projected Final FY of Rebate: | 2023  |

# ▲ Annual Urban Renewal Report, Fiscal Year 2013 - 2014

## TIF Taxing District Data Collection

|  |  |
|--|--|
| Local Government Name:                                 | WATERLOO (07G054)  |
| Urban Renewal Area:                                    | WATERLOO SAN MARNAN URBAN RENEWAL (07030)                  |
| TIF Taxing District Name:                              | WATERLOO CITY/WATERLOO SCH/WATERLOO SAN MARNAN UR TIF INCR |
| TIF Taxing District Inc. Number:                       | 07218  |
| TIF Taxing District Base Year:                         | 1999   |
| FY TIF Revenue First Received:                         |  |
| Subject to a Statutory end date?                       | Yes  |
| Fiscal year this TIF Taxing District statutorily ends: | 2019   |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 04/1999 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total     | Gas/Electric Utility | Total     |
|-------------------|--------------|-------------|------------|------------|-------|----------|-----------|----------------------|-----------|
| Assessed          | 0            | 0           | 5,949,500  | 0          | 0     | 0        | 5,949,500 | 0                    | 5,949,500 |
| Taxable           | 0            | 0           | 5,949,500  | 0          | 0     | 0        | 5,949,500 | 0                    | 5,949,500 |
| Homestead Credits |              |             |            |            |       |          |           |                      | 0         |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 0                 | 5,949,500           | 5,949,500      | 0                  | 0                          |

FY 2014 TIF Revenue Received: 1,181,126

## TIF Taxing District Data Collection

|  |   |
|--|---|
| Local Government Name:                                 | WATERLOO (07G054)   |
| Urban Renewal Area:                                    | WATERLOO SAN MARNAN URBAN RENEWAL (07030)                 |
| TIF Taxing District Name:                              | WATERLOO CITY/WATERLOO SCH/WATERLOO SAN MARNAN AMD 1 INCR |
| TIF Taxing District Inc. Number:                       | 07258   |
| TIF Taxing District Base Year:                         | 2004  |
| FY TIF Revenue First Received:                         | 2007  |
| Subject to a Statutory end date?                       | Yes   |
| Fiscal year this TIF Taxing District statutorily ends: | 2027  |

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 12/2004 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 1,480,730   | 34,695,380 | 0          | 0     | 0        | 36,176,110 | 0                    | 36,176,110 |
| Taxable           | 0            | 782,071     | 34,695,380 | 0          | 0     | 0        | 35,477,451 | 0                    | 35,477,451 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 5          |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 7,271,061         | 28,905,049          | 28,206,390     | 698,659            | 23,766                     |

FY 2014 TIF Revenue Received: 0

## TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO SAN MARNAN URBAN RENEWAL (07030)  
 TIF Taxing District Name: WATERLOO CITY AG/WATERLOO SCH/WATERLOO SAN MARNAN AMD 1 INCR  
 TIF Taxing District Inc. Number: 07260  
 TIF Taxing District Base Year: 2004  
 FY TIF Revenue First Received: 2011  
 Subject to a Statutory end date? Yes  
 Fiscal year this TIF Taxing District statutorily ends: 2031

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | No      |
| Economic Development | 12/2004 |

## TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total     | Gas/Electric Utility | Total     |
|-------------------|--------------|-------------|------------|------------|-------|----------|-----------|----------------------|-----------|
| Assessed          | 1,511,060    | 0           | 0          | 0          | 0     | 0        | 1,511,060 | 0                    | 1,511,060 |
| Taxable           | 905,631      | 0           | 0          | 0          | 0     | 0        | 905,631   | 0                    | 905,631   |
| Homestead Credits |              |             |            |            |       |          |           |                      | 0         |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 670,140           | 840,920             | 850,100        | -9,180             | -208                       |

FY 2014 TIF Revenue Received: 0

## Urban Renewal Area Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO LOGAN URBAN RENEWAL  
 UR Area Number: 07035

UR Area Creation Date: 01/2004

UR Area Purpose: The plan is intended to strengthen the economy, promote commercial and industrial development, expansion of existing business and industry, and attraction of new industry.

## Tax Districts within this Urban Renewal Area

|  | Base No. | Increment No. | Increment Value Used |
|--|----------|---------------|----------------------|
| WATERLOO CITY/WATERLOO SCH/WATERLOO LOGAN UR TIF INCR    | 07235    | 07236         | 8,013,428            |
| WATERLOO CITY AG/WATERLOO SCH/WATERLOO LOGAN UR TIF INCR | 07237    | 07238         | 19,110               |

## Urban Renewal Area Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric | Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|--------------|---------|------------|
| Assessed          | 33,140       | 614,450     | 11,508,040 | 0          | 0     | -1,852   | 12,153,778 |              | 0       | 12,153,778 |
| Taxable           | 19,862       | 324,531     | 11,508,040 | 0          | 0     | -1,852   | 11,850,581 |              | 0       | 11,850,581 |
| Homestead Credits |              |             |            |            |       |          |            |              |         | 2          |

**TIF Sp. Rev. Fund Cash Balance as of 07-01-2013:** **109,675** **0** **Amount of 07-01-2013 Cash Balance Restricted for LMI**

TIF Revenue: 265,860  
 TIF Sp. Revenue Fund Interest: 327  
 Asset Sales & Loan Repayments: 0  
**Total Revenue: 266,187**

Rebate Expenditures: 121,836  
 Non-Rebate Expenditures: 95,871  
 Returned to County Treasurer: 0  
**Total Expenditures: 217,707**

**TIF Sp. Rev. Fund Cash Balance as of 06-30-2014:** **158,155** **0** **Amount of 06-30-2014 Cash Balance Restricted for LMI**

## Projects For WATERLOO LOGAN URBAN RENEWAL

### Hy-Vee Developoment Agreement

|                      |  |
|----------------------|--|
| Description:         | Payments to Hy-Vee for acquisition of property |
| Classification:      | Commercial - retail                            |
| Physically Complete: | Yes  |
| Payments Complete:   | Yes  |

### Hy-Vee Lease Payments

|                      |                                       |
|----------------------|---------------------------------------|
| Description:         | Payments to Hy-Vee for property lease |
| Classification:      | Commercial - retail                   |
| Physically Complete: | Yes                                   |
| Payments Complete:   | No                                    |

### Grant Writing Consultant

|                      |  |
|----------------------|--|
| Description:         | Payments to consultant for grant writing |
| Classification:      | Administrative expenses                  |
| Physically Complete: | Yes                                      |
| Payments Complete:   | No                                       |

### Grant Writing Consultant

|                      |  |
|----------------------|--|
| Description:         | Payments to consultant for grant writing |
| Classification:      | Administrative expenses                  |
| Physically Complete: | Yes                                      |
| Payments Complete:   | No                                       |

### Government Relations Consultant

|                      |   |
|----------------------|---|
| Description:         | Payments to consultant for government relations |
| Classification:      | Administrative expenses                         |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

### Endeavor Consultant

|                      |                              |
|----------------------|------------------------------|
| Description:         | Payments for consultant work |
| Classification:      | Administrative expenses      |
| Physically Complete: | Yes                          |
| Payments Complete:   | No                           |

### Grant Writing Consultant

|                      |  |
|----------------------|--|
| Description:         | Payments to consultant for grant writing |
| Classification:      | Administrative expenses                  |
| Physically Complete: | Yes                                      |
| Payments Complete:   | No                                       |

## Walgreens Development Agreement

|                      |  |
|----------------------|--|
| Description:         | Payments to Walgreens for new construction |
| Classification:      | Commercial - retail                        |
| Physically Complete: | Yes  |
| Payments Complete:   | No   |

## Avita Development Agreement

|                      |  |
|----------------------|--|
| Description:         | Payments to Avita for new construction |
| Classification:      | Commercial - office properties         |
| Physically Complete: | Yes                                    |
| Payments Complete:   | No                                     |

## CVS Pharmacy Development Agreement

|                      |   |
|----------------------|---|
| Description:         | Payments to CVS Pharmacy for new construction |
| Classification:      | Commercial - retail                           |
| Physically Complete: | Yes   |
| Payments Complete:   | No  |

## KWWL

|                      |                                    |
|----------------------|------------------------------------|
| Description:         | Payments to KWWL for redevelopment |
| Classification:      | Commercial - office properties     |
| Physically Complete: | No                                 |
| Payments Complete:   | No                                 |

## 401-409 Franklin Street

|                      |  |
|----------------------|--|
| Description:         | Payment for acquisition of 401-409 Franklin Street |
| Classification:      | Acquisition of property                            |
| Physically Complete: | Yes  |
| Payments Complete:   | Yes  |

## E 2nd & Walnut Street

|                      |                                   |
|----------------------|-----------------------------------|
| Description:         | Payment for appraisal of property |
| Classification:      | Administrative expenses           |
| Physically Complete: | Yes                               |
| Payments Complete:   | Yes                               |

## 619 Franklin Street

|                      |                                   |
|----------------------|-----------------------------------|
| Description:         | Payment for appraisal of property |
| Classification:      | Administrative expenses           |
| Physically Complete: | Yes                               |
| Payments Complete:   | Yes                               |

## 222 Walnut Street

|                 |                                   |
|-----------------|-----------------------------------|
| Description:    | Payment for appraisal of property |
| Classification: | Administrative expenses           |

|                      |     |
|----------------------|-----|
| Physically Complete: | Yes |
| Payments Complete:   | Yes |

# Debts/Obligations For WATERLOO LOGAN URBAN RENEWAL

## Hy-Vee Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 34,839     |
| Interest:              | 602        |
| Total:                 | 35,441     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 04/12/2007 |
| FY of Last Payment:    | 2014       |

## 2012 G.O. Bonds (2005 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 50,000                      |
| Interest:              | 4,412                       |
| Total:                 | 54,412                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/09/2005                  |
| FY of Last Payment:    | 2020                        |

## 2013 G.O. Bonds (2006 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 30,750                      |
| Interest:              | 2,894                       |
| Total:                 | 33,644                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 06/30/2013                  |
| FY of Last Payment:    | 2021                        |

## 2007 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 15,430                      |
| Interest:              | 2,410                       |
| Total:                 | 17,840                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/29/2007                  |
| FY of Last Payment:    | 2017                        |

## 2010 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 70,000                      |
| Interest:              | 10,250                      |
| Total:                 | 80,250                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2020                        |



## 2010 G.O. Bonds

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 9,807                       |
| Interest:              | 799                         |
| Total:                 | 10,606                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/24/2010                  |
| FY of Last Payment:    | 2019                        |

## 2011 G.O. Bonds (2004 Refinanced)

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 16,000                      |
| Interest:              | 1,477                       |
| Total:                 | 17,477                      |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/23/2011                  |
| FY of Last Payment:    | 2019                        |

## Walgreens Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 197,426    |
| Interest:              | 0          |
| Total:                 | 197,426    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 01/20/2009 |
| FY of Last Payment:    | 2016       |

## Avita Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 268,704    |
| Interest:              | 0          |
| Total:                 | 268,704    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 05/05/2008 |
| FY of Last Payment:    | 2018       |

## CVS Pharmacy Rebate

|                        |            |
|------------------------|------------|
| Debt/Obligation Type:  | Rebates    |
| Principal:             | 270,348    |
| Interest:              | 0          |
| Total:                 | 270,348    |
| Annual Appropriation?: | No         |
| Date Incurred:         | 02/20/2012 |
| FY of Last Payment:    | 2020       |

## Hy-Vee Lease

|                       |                             |
|-----------------------|-----------------------------|
| Debt/Obligation Type: | Gen. Obligation Bonds/Notes |
|-----------------------|-----------------------------|

|                        |            |
|------------------------|------------|
| Principal:             | 50,000     |
| Interest:              | 9,340      |
| Total:                 | 59,340     |
| Annual Appropriation?: | No         |
| Date Incurred:         | 05/17/2004 |
| FY of Last Payment:    | 2020       |

## KWWL

|                        |                             |
|------------------------|-----------------------------|
| Debt/Obligation Type:  | Gen. Obligation Bonds/Notes |
| Principal:             | 430,000                     |
| Interest:              | 60,696                      |
| Total:                 | 490,696                     |
| Annual Appropriation?: | No                          |
| Date Incurred:         | 05/12/2014                  |
| FY of Last Payment:    | 2024                        |

## Government Relations Payment

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 20,000         |
| Interest:              | 0              |
| Total:                 | 20,000         |
| Annual Appropriation?: | No             |
| Date Incurred:         | 04/08/2013     |
| FY of Last Payment:    | 2014           |

## 401-409 Franklin Street Acquisition

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 32,172         |
| Interest:              | 0              |
| Total:                 | 32,172         |
| Annual Appropriation?: | No             |
| Date Incurred:         | 05/20/2013     |
| FY of Last Payment:    | 2014           |

## E 2nd & Walnut Street Appraisal

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 1,200          |
| Interest:              | 0              |
| Total:                 | 1,200          |
| Annual Appropriation?: | No             |
| Date Incurred:         | 10/14/2013     |
| FY of Last Payment:    | 2014           |

## 619 Franklin Street Appraisal

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 2,000          |
| Interest:              | 0              |
| Total:                 | 2,000          |
| Annual Appropriation?: | No             |

|                     |            |
|---------------------|------------|
| Date Incurred:      | 02/03/2014 |
| FY of Last Payment: | 2014       |

**222 Walnut Street Appraisal**

|                        |                |
|------------------------|----------------|
| Debt/Obligation Type:  | Internal Loans |
| Principal:             | 2,000          |
| Interest:              | 0              |
| Total:                 | 2,000          |
| Annual Appropriation?: | No             |
| Date Incurred:         | 10/14/2013     |
| FY of Last Payment:    | 2014           |

## Non-Rebates For WATERLOO LOGAN URBAN RENEWAL

|                         |  |
|-------------------------|--|
| TIF Expenditure Amount: | 6,062                                  |
| Tied To Debt:           | 2012 G.O. Bonds (2005<br>Refinanced)   |
| Tied To Project:        | Hy-Vee Lease Payments                  |
| TIF Expenditure Amount: | 4,334                                  |
| Tied To Debt:           | 2013 G.O. Bonds (2006<br>Refinanced)   |
| Tied To Project:        | Grant Writing Consultant               |
| TIF Expenditure Amount: | 3,945                                  |
| Tied To Debt:           | 2007 G.O. Bonds                        |
| Tied To Project:        | Grant Writing Consultant               |
| TIF Expenditure Amount: | 12,375                                 |
| Tied To Debt:           | 2010 G.O. Bonds                        |
| Tied To Project:        | Endeavor Consultant                    |
| TIF Expenditure Amount: | 1,747                                  |
| Tied To Debt:           | 2010 G.O. Bonds                        |
| Tied To Project:        | Endeavor Consultant                    |
| TIF Expenditure Amount: | 3,036                                  |
| Tied To Debt:           | 2011 G.O. Bonds (2004<br>Refinanced)   |
| Tied To Project:        | Grant Writing Consultant               |
| TIF Expenditure Amount: | 7,000                                  |
| Tied To Debt:           | Hy-Vee Lease                           |
| Tied To Project:        | Hy-Vee Lease Payments                  |
| TIF Expenditure Amount: | 20,000                                 |
| Tied To Debt:           | Government Relations Payment           |
| Tied To Project:        | Government Relations Consultant        |
| TIF Expenditure Amount: | 32,172                                 |
| Tied To Debt:           | 401-409 Franklin Street<br>Acquisition |
| Tied To Project:        | 401-409 Franklin Street                |
| TIF Expenditure Amount: | 1,200                                  |
| Tied To Debt:           | E 2nd & Walnut Street Appraisal        |
| Tied To Project:        | E 2nd & Walnut Street                  |
| TIF Expenditure Amount: | 2,000                                  |
| Tied To Debt:           | 619 Franklin Street Appraisal          |
| Tied To Project:        | 619 Franklin Street                    |
| TIF Expenditure Amount: | 2,000                                  |
| Tied To Debt:           | 222 Walnut Street Appraisal            |



## Rebates For WATERLOO LOGAN URBAN RENEWAL

### 2181 Logan Ave

|                               |                              |
|-------------------------------|------------------------------|
| TIF Expenditure Amount:       | 35,441                       |
| Rebate Paid To:               | Hy-Vee                       |
| Tied To Debt:                 | Hy-Vee Rebate                |
| Tied To Project:              | Hy-Vee Development Agreement |
| Projected Final FY of Rebate: | 2014                         |

### 1850 Logan Ave

|                               |                             |
|-------------------------------|-----------------------------|
| TIF Expenditure Amount:       | 25,693                      |
| Rebate Paid To:               | Walgreens                   |
| Tied To Debt:                 | Avita Rebate                |
| Tied To Project:              | Avita Development Agreement |
| Projected Final FY of Rebate: | 2016                        |

### E Donald St

|                               |                                    |
|-------------------------------|------------------------------------|
| TIF Expenditure Amount:       | 60,702                             |
| Rebate Paid To:               | Avita                              |
| Tied To Debt:                 | CVS Pharmacy Rebate                |
| Tied To Project:              | CVS Pharmacy Development Agreement |
| Projected Final FY of Rebate: | 2018                               |

## TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO LOGAN URBAN RENEWAL (07035)  
 TIF Taxing District Name: WATERLOO CITY/WATERLOO SCH/WATERLOO LOGAN UR TIF INCR  
 TIF Taxing District Inc. Number: 07236

TIF Taxing District Base Year: 2004  
 FY TIF Revenue First Received: 2007  
 Subject to a Statutory end date? No

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | 01/2004 |
| Economic Development | 01/2004 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total      | Gas/Electric Utility | Total      |
|-------------------|--------------|-------------|------------|------------|-------|----------|------------|----------------------|------------|
| Assessed          | 0            | 614,450     | 11,508,040 | 0          | 0     | -1,852   | 12,120,638 | 0                    | 12,120,638 |
| Taxable           | 0            | 324,531     | 11,508,040 | 0          | 0     | -1,852   | 11,830,719 | 0                    | 11,830,719 |
| Homestead Credits |              |             |            |            |       |          |            |                      | 2          |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 3,817,291         | 8,305,199           | 8,013,428      | 291,771            | 9,925                      |

FY 2014 TIF Revenue Received: 265,860

## TIF Taxing District Data Collection

Local Government Name: WATERLOO (07G054)  
 Urban Renewal Area: WATERLOO LOGAN URBAN RENEWAL (07035)  
 TIF Taxing District Name: WATERLOO CITY AG/WATERLOO SCH/WATERLOO LOGAN UR TIF INCR  
 TIF Taxing District Inc. Number: 07238

TIF Taxing District Base Year: 2004  
 FY TIF Revenue First Received: 2011  
 Subject to a Statutory end date? No

| UR Designation       |         |
|----------------------|---------|
| Slum                 | No      |
| Blighted             | 01/2004 |
| Economic Development | 01/2004 |

### TIF Taxing District Value by Class - 1/1/2012 for FY 2014

|                   | Agricultural | Residential | Commercial | Industrial | Other | Military | Total  | Gas/Electric Utility | Total  |
|-------------------|--------------|-------------|------------|------------|-------|----------|--------|----------------------|--------|
| Assessed          | 33,140       | 0           | 0          | 0          | 0     | 0        | 33,140 | 0                    | 33,140 |
| Taxable           | 19,862       | 0           | 0          | 0          | 0     | 0        | 19,862 | 0                    | 19,862 |
| Homestead Credits |              |             |            |            |       |          |        |                      | 0      |

|                  | Frozen Base Value | Max Increment Value | Increment Used | Increment Not Used | Increment Revenue Not Used |
|------------------|-------------------|---------------------|----------------|--------------------|----------------------------|
| Fiscal Year 2014 | 16,370            | 16,770              | 19,110         | -2,340             | -53                        |

FY 2014 TIF Revenue Received: 0